

LETSHEGO HOLDINGS NAMIBIA LIMITED
(Letshego Namibia)

Incorporated in the Republic of Namibia
Registration Number 2016/0145
ISIN: NA000A2DVV41
SHARE CODE (NSX): LHN



TRADING ANNOUNCEMENT - YEAR END FINANCIAL RESULTS

Letshego Holdings Namibia Limited's (Letshego Namibia) history dates back 20 years to Edu Loan Namibia, which commenced operations in 1997 to offer consumer and micro-lending services. In August 2008, Letshego Holdings Ltd (LHL), a pan African Group that is listed on the Botswana Stock Exchange (BSE), acquired 100% of Edu Loan, thereafter rebranding to Letshego Namibia.

Letshego Namibia has over 50,000 customers, 98 members of staff and 16 customer access points. It was awarded a banking license by the Bank of Namibia in July 2016. It listed on the Namibian Stock Exchange during September 2017.

The Board of Letshego Namibia hereby informs Shareholders that the Company's profit after tax for year ended 31 December 2017 is expected to be materially (10% to 15%) higher than those reported for the period ended on 31 December 2016 and higher (8% to 12%) than as set out in the IPO prospectus dated 25 August 2017.

In view of the above, Shareholders and investors are advised to exercise caution when trading in the Company's securities until such time as a detailed announcement is made. Detailed results for the year ended 31 December 2017 are expected to be released on or about 5 March 2018 following the completion of all internal governance procedures.

The information in this trading update has not been reviewed or reported on by Letshego Namibia's independent auditors.

For and on behalf of the board

Sponsoring Broker


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**E Shepherd
Chairman**

**IJG Securities (Pty) Limited
Member of the Namibian Stock Exchange**

9 February 2018