IJG Daily Bulletin Tuesday, 30 November 2021



Local Indices								The Day Ahead			
	Level	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low	Economic News			
NSX Overall	1441	38.39	2.74		16.95	5967	1149	US Consumer C		ov)	
NSX Local	538		0.01	14.89	17.84	543	412	US MNI Chicago	PMI (Nov)	,	
JSE ALSI	70009		2.03		17.84	71448	56809	US FHFA House		Sep)	
JSE Top40	63601	1189.78	1.91	4.59	16.96	64828.21	52084.48	Eurozone CPI (N		17	
JSE INDI JSE FINI	93900 13460		1.07 3.58		20.54 11.60	96276 14777	75418 11119	Germany Unem		ims Rate (I	Nov)
JSE RESI	65581	1507.30	2.35		13.90	73210	52201			(- /
JSE Banks	7943		3.92		15.97	8790	6275				
Global Indices											
	Leve	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low				
Dow Jones	35136		0.68	-1.91	14.80	36566	29464				
S&P 500	4655		1.32		23.94	4744	3594				
NASDAQ	15783		1.88		22.46	16212	12027				
US 30yr Bond	1.85		1.82		12.04	2.51	1.56				
FTSE100 DAX	7110 15281		0.94 0.16		10.05 11.39	7403 16290	6264 13009				
Hang Seng	23852		-0.95		-13.37	31183	23504				
Nikkei	28284		-1.63		3.48	30796	26327				
Currencies							· · · ·	NSX Market Wra	n		
	Level	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low	N\$252.6m trade		SX vesterd	av with
N\$/US\$	16.15		-0.82		-8.89	16.37	13.41	N\$54.9m worth			
N\$/£	21.51	-0.21	-0.95	-2.86	-6.48	21.77	18.95	worth of Old Mi			
N\$∕€	18.25		-1.02		-1.47	19.02	16.31	local bourse N			
N\$/AUD\$	11.54		-0.56		-1.83	12.02	10.36	Investments tra			
N\$/CAD\$	12.68		-0.36		-8.72	12.83	11.10	worth of Paratu			
US\$/€ US\$/¥	1.13 113.53		-0.23 0.13		-7.53 -9.05	1.23 115.52	1.12 102.59	market. N\$283,0			
Commodities	113.55	0.15	0.15	0.37	-9.05	115.52	102.39	JSE Market Wra		s trauet	••
Sommounted	Level	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low	The FTSE/JSE Af		Index rose	2.0% to
Brent Crude	73.44		0.99		45.92	85.77	47.23	70,008.54 as 11			
Gold	1784.60	-17.99	-1.00	0.26	-5.81	1959.35	1676.89	was unchanged			
Platinum	966.36		0.84		-9.45	1339.73	904.91	16.5%, Bytes Te			
Copper	434.10		1.17		23.15	483.40	344.30	and Sun Interna			
Silver	22.90		-1.09		-13.14	30.10	21.42	6.8%, RFG Holdi			
Uranium Palladium	44.30 1795.00		0.00 0.32		15.17 -26.13	50.80 2865.00	29.45 1690.50	Renewables dec		4.0 /0 and h	Toritauk
NSX Local and D		5.80	0.52	-9.40	-20.15	2803.00	1090.30	International Ma			
NSX LOCAI AND L	Level	Last Change	e Last %	mtd %	ytd %	52Wk High	52Wk Low	Stocks climbed		las a rolativ	
ANE	900				0.00	1000	900	of calm return			
NBS	4995		0.02		50.23	5100	3000	investors reasse			
NHL	180		0.00		13.21	180	159	for the omicron			
CGP	1309		0.00		0.93	1350	1000	based rally, the			
FNB	2950		0.00		28.04	3051	2300				
ORY	994		0.00		-29.00	1649	994	advance in mor			
MOC	876 66		-0.11 0.00		3.06 6.45	890 66	850 62	November lo outperformed r	sses. The	Nasdac	
PNH	1275		0.00		10.97	1275	1125				
SILP	12790		0.00		0.00	12790	12790	gains in techno Microsoft.	logy giants s	uch as Ap	pie anu
SNO	644		0.00		24.22	800	644	MICIOSOIL.			
LHN	197	0.00	0.00		-25.94	266	145				
DYL	1088		-0.37		107.24	1444	468				
FSY	1075	-122.00		7 7 2							
MEY	530		-10.19		201.97	1440	212				
	CA MORELIE	-13.00	-10.19 -2.39		201.97 202.86						
SA Bonds		-13.00 Namibian Bonds	-2.39	-9.09	202.86	1440 769	212 96		2010	2020	2021
SA Bonds R2023	YTM	-13.00 Namibian Bonds Current Price	-2.39 Chg [bp]	-9.09 NA Bonds	202.86 YTM	1440 769 Premium	212 96 Chg [bp]	GDP (v/v)	2019 -1.6%	2020 -8.0%	2021 2 7%*
R2023	YTM 5.13	-13.00 Namibian Bonds Current Price 103.13	-2.39 Chg [bp] -7.50	-9.09 NA Bonds GC22	202.86 YTM 4.21	1440 769 Premium 0	212 96 Chg [bp] -1.14	GDP (y/y) Inflation (v/v)	-1.6%	-8.0%	2.7%*
	YTM	-13.00 Namibian Bonds Current Price	-2.39 Chg [bp]	-9.09 NA Bonds	202.86 YTM	1440 769 Premium	212 96 Chg [bp]	GDP (y/y) Inflation (y/y) PSCE (y/y)			
R2023 R186 R2030 R213	YTM 5.13 8.12 9.81 10.09	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50	-9.09 NA Bonds GC22 GC23 GC24 GC25	202.86 YTM 4.21 6.74 7.59 7.97	1440 769 Premium 0 161 -53 -15	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209	YTM 5.13 8.12 9.81 10.09 10.68	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26	202.86 YTM 4.21 6.74 7.59 7.97 8.57	1440 769 Premium 0 161 -53 -15 46	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50	Inflation (y/y) PSCE (y/y)	-1.6% 2.6% 6.9%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037	YTM 5.13 8.12 9.81 10.09 10.68 10.88	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83	1440 769 Premium 0 161 -53 -15 46 71	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -7.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R214	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63	1440 769 Premium 0 161 -53 -15 46 71 82	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC30 GC32	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78	1440 769 Premium 0 161 -53 -15 46 711 82 169	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R214	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC32 GC35	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11	1440 769 Premium 0 161 -53 -15 -46 71 82 169 143	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC30 GC32	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78	1440 769 Premium 0 161 -53 -15 46 711 82 169	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC30 GC32 GC35 GC37 GC40 GC43	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC35 GC37 GC40 GC43 GC45	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC33 GC32 GC35 GC37 GC40 GC43 GC43 GC44 GC48	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 232 241 258 261 277	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5%	-8.0% 2.4%	2.7%* 3.7%*
R2023 R186 R2030 R213 R209 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC35 GC37 GC40 GC43 GC45	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00	Inflation (y/y) PSCE (y/y) M2 (y/y)	-1.6% 2.6% 6.9% 10.5% 49.9	-8.0% 2.4% 1.6%	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R214 R2044 R2044 R2048	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99 10.93	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.47 81.27	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC33 GC32 GC35 GC37 GC40 GC43 GC43 GC44 GC48	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 232 241 258 261 277	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI	-1.6% 2.6% 6.9% 10.5% 49.9 *foi	-8.0% 2.4% 1.6%	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R214 R2044	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99 10.93	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.27	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC37 GC40 GC43 GC44 GC45 GC48 GC48 GC48	202.86 YTM 4.21 6.74 7.59 7.97 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70 14.77	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261 277 384	212 96 Chg [bp] -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -14.00 -14.00 -14.00 -19.50	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI MPC Meeting C	-1.6% 2.6% 6.9% 10.5% 49.9 *fo alendar for 20	-8.0% 2.4% 1.6%	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R214 R2044 R2044 R2048	YTM 5.13 8.12 9.81 10.09 10.68 10.88 10.09 10.99 10.93 Interest Rate	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.27	-2.39 Chg [bp] -7.50 -7.50 -9.50 -11.50 -13.00 -9.50 -14.00 -14.00 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC33 GC32 GC35 GC37 GC40 GC43 GC43 GC43 GC48 GC48 GC50 Change	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70 14.77 d/d %	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261 277 384	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -14.00 -14.00 -14.00 -19.50 ytd % BoN	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI MPC Meeting C SARB	-1.6% 2.6% 6.9% 10.5% 49.9 *foi alendar for 20	-8.0% 2.4% 1.6% ************************************	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R204 R2044 R2044 R2048	YTM 5.13 8.12 9.81 10.09 10.68 10.09 10.99 10.93 Interest Rate ket Index	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.27 st.27	-2.39 Chg [bp] -7.50 -7.50 -9.50 -11.50 -13.00 -9.50 -14.00 -14.00 -14.00 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC35 GC30 GC35 GC40 GC43 GC43 GC43 GC43 GC44 GC43 GC45 GC48 GC45 GC45 GC45 GC45 GC45 GC45 GC45 GC45	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70 14.77 d/d % 0.01	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261 258 261 277 384	212 96 -1,14 -7,50 -7,50 -7,50 -7,50 -10,50 -9,50 -11,50 -13,00 -13,00 -14,00 -14,00 -14,00 -14,00 -14,00 -19,50 ytd % BoN 3,777 17 Feb	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI MPC Meeting Ci SARB 21 Ja	-1.6% 2.6% 6.9% 10.5% 49.9 *fo i alendar for 20	-8.0% 2.4% 1.6% * 21 FOMC 27 Jan	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R214 R2044 R2044 R2048 UG Indices and UG Money Mark UG Bond Index	YTM 5.13 8.12 9.81 10.09 10.68 10.09 10.99 10.93 Interest Rate	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.27 st.00 81.47 81.27	-2.39 Chg [bp] -7.50 -7.50 -9.50 -11.50 -13.00 -9.50 -14.00 -	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC30 GC32 GC35 GC37 GC40 GC43 GC43 GC43 GC45 GC48 GC45 GC48 GC50	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70 14.77 d/d %	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 258 261 277 384	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -13.00 -13.00 -14.00 -14.00 -14.00 -14.00 -14.00 -14.00 -14.00 -14.00 -17.50 -17.50 -17.50 -17.50 -17.50 -17.50 -17.50 -17.50 -17.50 -10.50 -1	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI MPC Meeting C SARB 2 1 Ja 2 5 M	-1.6% 2.6% 6.9% 10.5% 49.9 *fo alendar for 20	-8.0% 2.4% 1.6% 1.6% recast 21 FOMC 27 Jan 17 Mar	2.7%* 3.7%* 1.6%
R2023 R186 R2030 R213 R209 R2037 R214 R2044 R2044 R2048 UG Indices and UG Money Mark UG Bond Index WIBAR OvernigI	YTM 5.13 8.12 9.81 10.09 10.68 10.09 10.99 10.93 Interest Rate	-13.00 Namibian Bonds Current Price 103.13 109.70 89.97 81.70 67.87 82.46 81.70 81.47 81.27 81.27 st (%) Leve 230.14 249.70 3.774	-2.39 Chg [bp] -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -9.50 -14.00 -14.00 -14.00 -14.00	-9.09 NA Bonds GC22 GC23 GC24 GC25 GC26 GC27 GC30 GC32 GC37 GC40 GC43 GC43 GC43 GC43 GC48 GC48 GC50 Change 0.027 1.156 0.004	202.86 YTM 4.21 6.74 7.59 7.97 8.57 8.83 10.63 11.78 12.11 13.20 13.40 13.57 13.60 13.70 14.77 d/d % 0.01 0.47 -	1440 769 Premium 0 161 -53 -15 46 71 82 169 143 232 241 143 232 241 258 261 277 384 261 277 384 -0.101 -0.101	212 96 -1.14 -7.50 -7.50 -7.50 -7.50 -7.50 -7.50 -10.50 -9.50 -11.50 -13.00 -14.00 -15.00 -15.00 -15.00 -15.00 -15	Inflation (y/y) PSCE (y/y) M2 (y/y) IJG BCI MPC Meeting C SARE 21 Ja 25 M 20 M	-1.6% 2.6% 6.9% 10.5% 49.9 *fo alendar for 20 n ar	-8.0% 2.4% 1.6% 21 21 FOMC 27 Jan 17 Mar 28 Apr	2.7%* 3.7%* 1.6%
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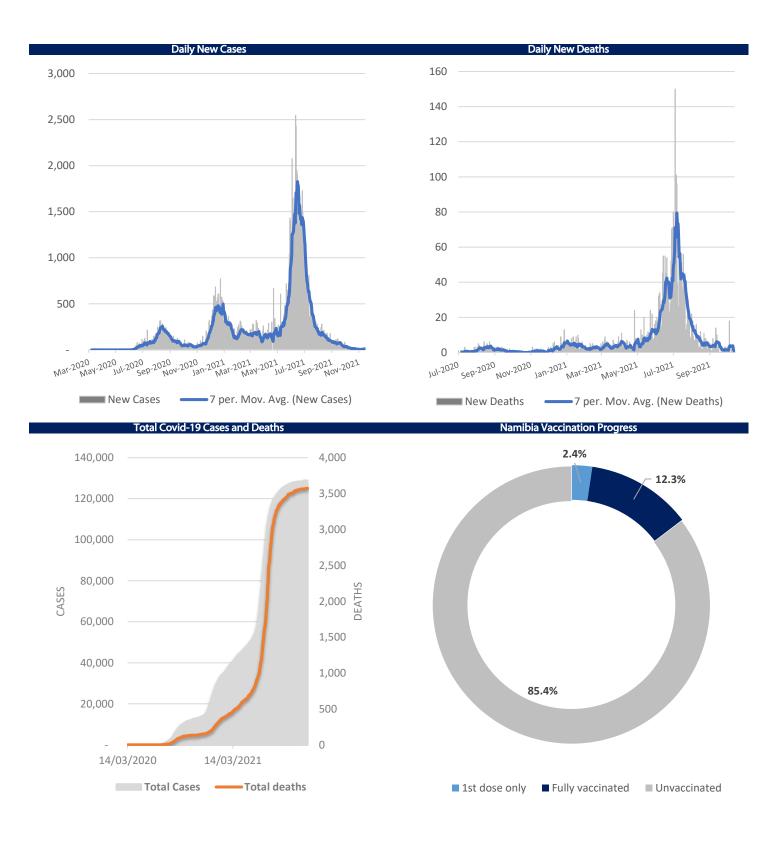
⁷ Prices quoted in Australian cents ³ Prices quoted in Canadian cents Commodities are quoted in US\$ Source: Bloomberg, NSX, UG, JSE

International News	Company News
US Dallas Fed Manufacturing Activity Index fell 2.8 points to 11.8 in November, as per the Federal Reserve Bank of Dallas.	PPC is set to spend R664 million over its next three financial years to reduce its carbon emissions by 10% and has developed a strategy to achieve net-zero emissions by 2050. PPC CEO Roland van Wijnen said on Monday that if PPC manages to reduce its carbon intensity by 10%
US Pending Home Sales rose 7.5% m/m, but fell 4.7% y/y in October, as per the National Association of Realtors.	on Monday that if PPC manages to reduce its carbon intensity by 10%, it will also reduce its carbon tax bill by 10%. Van Wijnen said PPC is not aware of any of its cement competitors in South Africa publishing a
UK Mortgage Approvals fell by 4,700 to 67,200 in October, as per the Bank of England.	similar carbon reduction strategy, but internationally, especially in Europe, the major producers have done so. – Moneyweb
Eurozone Consumer Confidence Index was confirmed at -6.8 in November, as per the European Commission.	Standard Bank said on Monday the performance of its lending book had been better than expected in the 10 months to end-October, and its revenues were recovering from the impact of the pandemic. In a
Germany CPI rose to 5.2% y/y in November, as per the German Federal Statistical Office.	trading update, Africa's largest lender by assets said its client base was growing and sales and client activity levels had improved compared to last year, though costs had risen as a result of higher activity and
Japan Jobless Rate contracted from 2.8% to 2.7% in October, as per the Ministry of Internal Affairs and Communications.	some performance-related spending including employee bonuses. – Moneyweb
Japan Industrial Production rose 1.1% m/m, but fell 4.7% y/y in October, as per the Ministry of Economy Trade and Industry Japan.	Aspen Pharmacare said on Monday that it's in "advanced discussions" for a licensing agreement to allow it to produce and sell a Covid-19 vaccine in Africa. The company, which is the biggest medicine
China Manufacturing PMI rose 0.9 points to 50.1 in November, as per the China Federation of Logistics and Purchasing.	producer on the continent, previous said it was in talks with Johnson & Johnson about a licence that would mean that it could make its own-branded Covid-19 vaccine. Currently, Aspen has an agreement
Local News	with Johnson & Johnson to package and fill vials of its vaccine at a
Shangula defends variant testing capability. Health minister Dr Kalumbi Shangula says the country is well capacitated to test for potential coronavirus variants, including the new Omicron strain, adding authorities were closely monitoring the situation on the ground. The World Health Organization (WHO) reported Sunday RT-PCR tests can detect infection with Omicron, and that other studies are being conducted to see whether other test types can detect the Covid-19 variant of concern New Era	plant in Gqeberha. A licence would enable Aspen to decide on the recipient of the doses it produces, Aspen CEO Stephen Saad told Bloomberg recently. "The successful conclusion of this licensing agreement may have a material effect on the price of Aspen's securities and, accordingly, shareholders are advised to exercise caution when dealing in the company's securities," the company said in a statement. – Fin24
 Travel bans discriminatory - Shifeta. Tourism minister Pohamba Shifeta yesterday described a travel ban and restrictions imposed on SADC countries due to the detection of a new Covid-19 variant as unacceptable and discriminatory. This after the United Kingdom (UK) last week placed Namibia back on its red list of stricter travel regulations along with other southern African countries over fears regarding the new variant, Omicron. Dozens of other countries have since followed its example and imposed stricter travel restrictions on Namibia. According to Shifeta, the ministry not only regrets the decision taken by the UK to place Namibia and other "sister countries from SADC" back on the red list, "but discontents steps taken by several European Union (EU) member states, the United Arab Emirates (UAE) and other countries from Namibia". "The travel bans, and restrictions and stricter measures against travellers from Namibia". The travel bans, and restrictions imposed on the countries from the SADC region lack scientific basis and are unacceptable, discriminatory and in contradiction with the guidance from the World Health Organisation. – Namibian Sun 90,000 cattle lost to drought. Namibia has in the past two years lost about 90,000 cattle to drought. So says Benedict Libanda, the head of the Environmental Investment Fund of Namibia (EIF). He was speaking at a project handover on Friday, announcing the number of cattle that died between October 2018 and August 2020. "We lost about 90,000 cattle from drought (over the two-year period). In 2019 alone, the government spent about N\$131 million on drought relief. The City of Windhoek declared a water crisis in the same year," he said. Namibia has been battling recurring droughts for the past seven years The Namibian Namdia seeks new CEO. State-owned Namib Desert Diamonds (Namdia) is looking for a new chief executive officer (CEO) to replace Kennedy Ha mutenya, whose contract expires next year. The diamond dealer released an advert	Impala Platinum (Implats) has acquired a 24.5% stake in Royal Bafokeng Platinum (RBPlat) for around R10 billion and has now offered to buy out the remaining shareholders on the same terms. Implats on Monday announced it had acquired the stake from institutional shareholders last week and has now offered the remaining shareholders R150 per RBPlat share - which consists of R90 cash plus 0.3 ordinary shares in Impala. This, Implats said, represents a premium of 22% to RBPlat's closing share price of R121.92 on 24 November 2021. The offer comes as a surprise as Impala were previously outbid when Northam Platinum made a R17.2 billion offer to acquire 32.8% of RBPlat shares from its parent company, Royal Bafokeng Holdings. On 19 November, Northam announced the acquisition had been implemented. Industry experts have noted that there are greater synergies to be realised between RBPlat and Implats than with Northam. Having just closed the deal, Northam is unlikely to take up the Implats offer. – Fin24
SA Economic News	SADC
South Africa's bid to turn around state companies systemically looted during ex- President Jacob Zuma's rule are being undermined because those responsible for the plunder aren't being held to account. Law enforcement is happening at "a fairly relaxed pace," Public Enterprises Minister Pravin Gordhan, who oversees most of the biggest state firms, said in an interview. "We haven't increased sufficiently the risk factor of you being caught and facing the consequences."	Mozambique is seeking to reach an agreement with Total Energies by the end of December on requirements for the company to resume work on its US\$20 billion liquefied natural gas project. "The bottom line is that they are satisfied with the progress," Mineral Resources and Energy Minister Max Tonela said in comments broadcast on state- owned TVM on Thursday. "We all want a sustainable security situation that allows all projects" to proceed, he said. Total Energies withdrew its staff and stopped construction work on the project in north- eastern Mozambique in March after a group linked to Islamic State attacked a nearby town. Since then, soldiers from Rwanda and the Southern African Development Community have backed the Mozambican military, which has gotten training from the European Union and the US, to push back militants. Talks for the return of De Beers to operate in Angola's diamonds industry are at "very advanced" stage, Jornal de Angola reports, citing
	State Sécretary for Minerals Janio Correa Victor.

Source: NSX, Bloomberg, CBS, BoN, StatsSA, Deutsche Securities, The Namibian, The Namibian Sun, New Era, Republikein, The Observer, Business Day

Namibia Covid-19 Situation

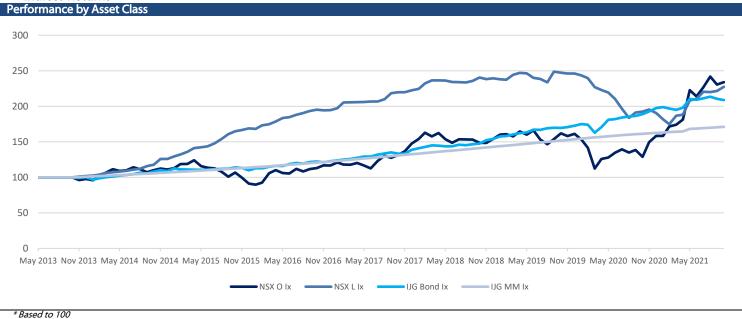
Namibia recorded 7 new cases on Sunday the 28th of November. To date, the country had a total of 129,172 cases, with 115 active cases and 3,572 deaths. 13 patients are currently hospitalised, of which 1 are in ICU. A total of 365,856 Namibians have received at least one vaccination, of which 306,978 Namibians have been fully vaccinated.



ANE 900 - - - - - 1,000 90 ANM 94,324 58,357 991.0 1.73 1.46 23.25 494,036 45,34 B2G 6,439 (207.0) (3.11) (1.69) (2.281) 9,022 5,01 CGP 1,309 - - (0.98) 0.93 1,350 1,00 BWL 100 15,031 817.0 5.75 17.16 68.16 15,031 6,87 FNB 2,950 - - 1.62 28.04 3,051 2,30 IVD 329 8,006 279.0 3.61 13.71 118.50 8.236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (2.54) 7,190 5,36 MME 302,0463 1,857 92.0 5.21 (5.54) 17.83 2,158	Overall Index								
ANM 94,324 58,357 991.0 1.73 1.46 23.25 494,036 45,34 B2G 6,439 (207.0) (3.11) (1.69) (22.81) 90.02 5,01 CGP 1,309 - - (0.98) 0.93 1,350 1,00 BVL 100 15,031 817.0 5.75 17.16 68.16 15,031 6.87 FNB 2,950 - - 1.62 28.04 3,051 2,301 FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6,452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8,236 3,46 IHN 197 - - - - - 66 1,30 33.33 1,389 86 LHN 311,706 6,350 35.0 0.521 (5,54) 17.83 2,158 1,50 MOC 16,829 876 <th>Ticker</th> <th>Shares Traded</th> <th>Current Price (c)</th> <th>Net Change</th> <th>d/d %</th> <th>mtd %</th> <th>ytd %</th> <th>52Wk High</th> <th>52Wk Low</th>	Ticker	Shares Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
B2G 6,439 (207.0) (3.11) (1.69) (22.81) 9,022 5,01 CGP 1,309 - - (0.98) 0.93 1,350 1,00 BWL 100 15,031 817.0 5.75 17.16 68.16 15,031 6.87 FNB 2,950 - - 1.62 28.04 3,051 2,30 FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6,452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8,236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (0.11) 3.06 890 85 MMEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MAM 66 - - - - 6.45	ANE		900	-	-	-	-	1,000	900
CGP 1,309 - - (0,98) 0.93 1,350 1,00 BWL 100 15,031 817.0 5.75 17.16 68.16 15,031 68.77 FNB .2,950 - - 1.62 28.04 3,051 2,30 FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6,452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8.236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (25.94) 266 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MMC 16,829 876 (1.0) (0.11) 3.06 890 85 NAM 66 - - - 645 66 6 <	ANM	94,324	58,357	991.0	1.73	1.46	23.25	494,036	45,348
BWL 100 15,031 817.0 5.75 17.16 68.16 15,031 6.87 FNB 2,950 - - 1.62 28.04 3,051 2,30 FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6.452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8,236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (2.594) 2.66 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MMC 16,829 876 (1.0) (0.11) 3.06 890 85 NAM 66 - - - 6.45 66 6 NBS 4,157 4,995 1.0 0.2 2.16 18,840 12.01	B2G		6,439	(207.0)	(3.11)	(1.69)	(22.81)	9,022	5,018
FNB 2,950 - - 1.62 28.04 3,051 2,30 FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6,452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8.236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (25.94) 2.66 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MOC 16,829 876 (1.0) (0.11) 3.06 306 890 85 NAM 66 - - - 6.6 6 <td< td=""><td>CGP</td><td></td><td>1,309</td><td>-</td><td></td><td>(0.98)</td><td>0.93</td><td>1,350</td><td>1,000</td></td<>	CGP		1,309	-		(0.98)	0.93	1,350	1,000
FST 146,533 5,525 158.0 2.94 (4.76) 8.25 6,452 4,54 IVD 329 8,006 279.0 3.61 13.71 118.50 8,236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (25.94) 266 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MMM 320,463 1,857 92.0 5.21 (5.54) 17.83 2,158 1,500 MMOC 16,829 876 (1.0) (0.11) 3.06 890 85 NAM 66 - - - 6.45 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18.840 12.01 NBL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93)<	BWL	100	15,031	817.0	5.75	17.16	68.16	15,031	6,879
IVD 329 8,006 279.0 3,61 13.71 118.50 8,236 3,46 KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (25.94) 266 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MIM 320,463 1,857 92.0 5,21 (5.54) 17.83 2,158 1,50 MOC 16,829 876 (1.0) (0.11) 3.06 890 85 NAM 66 - - - 6.45 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - 13.21 180 15	FNB		2,950	-		1.62	28.04	3,051	2,300
KFS 1,200 (30.0) (2.44) (13.61) 33.33 1,389 86 LHN 197 - - (1.01) (25.94) 266 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MIM 320,463 1,857 92.0 5.21 (5.54) 17.83 2,158 1,50 MOC 16,829 876 (1.0) (0.11) 3.06 3.06 890 85 NAM 66 - - - 6.45 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9,35)	FST	146,533	5,525	158.0	2.94	(4.76)	8.25	6,452	4,547
LHN 197 - - (1.01) (25.94) 266 14 MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MIM 320,463 1,857 92.0 5.21 (5.54) 17.83 2,158 1,50 MOC 16,829 876 (1.0) (0.11) 3.06 3.06 890 85 NAM - - - - 6.45 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60)		329	8,006	279.0	3.61	13.71	118.50	8,236	3,465
MEP 311,706 6,350 35.0 0.55 (8.90) 11.52 7,190 5,36 MIM 320,463 1,857 92.0 5.21 (5.54) 17.83 2,158 1,50 MOC 16,829 876 (1.0) (0.11) 3.06 3.06 890 85 NAM 66 - - - 6.45 66 6 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,90 12,79 </td <td>KFS</td> <td></td> <td>1,200</td> <td>(30.0)</td> <td>(2.44)</td> <td>(13.61)</td> <td>33.33</td> <td>1,389</td> <td>865</td>	KFS		1,200	(30.0)	(2.44)	(13.61)	33.33	1,389	865
MIM 320,463 1,857 92.0 5.21 (5.54) 17.83 2,158 1,50 MOC 16,829 876 (1.0) (0.11) 3.06 3.06 890 85 NAM 66 - - - 64.5 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - - 10.77 1,275 1,12 SILP 2,882 12,790 - - - 12,790<	LHN		197	-	-	(1.01)	(25.94)	266	145
MOC 16,829 876 (1.0) (0.11) 3.06 3.06 890 855 NAM 66 - - - 6.45 66 66 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - 12,790 1,279 SILA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27	MEP	311,706	6,350	35.0		(8.90)	11.52	7,190	5,360
NAM 66 - - - 6.45 66 6 NBK 184,875 16,206 942.0 6.17 (6.92) 25.16 18,840 12,01 NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,822 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - (19.39) (29.00) 1,649 99 PNH 24,500 1,275 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,790 1,279 SNB 192,923 12,899 586.0 4.76 (4.76) 1,50 14,871 <	MIM	320,463	1,857	92.0		(5.54)	17.83	2,158	1,505
NBK184,87516,206942.06.17(6.92)25.1618,84012,01NBS4,1574,9951.00.0244.2850.235,1003,00NHL18013.2118015OCS121,6425,824(776.0)(11.76)(4.93)(9.35)7,4005,82OMM3,039,2881,24626.02.13(6.60)22.461,45097ORY994(9.39)(29.00)1,64999PNH24,5001,27510.971,2751,12SILP2,88212,79012,79012,79SLA531,4975,532262.04.97(11.52)(5.84)6,5005,27SNB192,92312,899586.04.76(4.76)1.5014,87111,44SNO644(0.16)(6.67)80064SNM4,04325,9741,174.04.732.261.9528,69223,40SRH52,63319,530665.03.538.1339.5020,04712,54TRW444,7185,022245.05.13(6.86)36.286,7103,47TTO18418.010.84(18.22)(56.19)42511	MOC	16,829	876	(1.0)	(0.11)	3.06		890	850
NBS 4,157 4,995 1.0 0.02 44.28 50.23 5,100 3,00 NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - (9.39) (29.00) 1,649 99 PNH 24,500 1,275 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,790 12,79 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 (4.76) 14,871 11,44 SNO 644 - - 0.16) (6.67) 800 64				-					62
NHL 180 - - - 13.21 180 15 OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - (9.39) (29.00) 1,649 99 PNH 24,500 1,275 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,790 12,79 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 <td>NBK</td> <td>184,875</td> <td>16,206</td> <td>942.0</td> <td>6.17</td> <td>(6.92)</td> <td>25.16</td> <td>18,840</td> <td>12,015</td>	NBK	184,875	16,206	942.0	6.17	(6.92)	25.16	18,840	12,015
OCS 121,642 5,824 (776.0) (11.76) (4.93) (9.35) 7,400 5,82 OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - (9.39) (29.00) 1,649 99 PNH 24,500 1,275 - - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,790 12,79 SNB 192,923 12,899 586.0 4.76 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 <td></td> <td>4,157</td> <td></td> <td>1.0</td> <td>0.02</td> <td>44.28</td> <td></td> <td></td> <td>3,000</td>		4,157		1.0	0.02	44.28			3,000
OMM 3,039,288 1,246 26.0 2.13 (6.60) 22.46 1,450 97 ORY 994 - - (9.39) (29.00) 1,649 99 PNH 24,500 1,275 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 12,790 12,79 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 1.50 14,871 11,44 SNO - - - 0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,400 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28				-	-	-			159
ORY 994 - - (9.39) (29.00) 1,649 99 PNH 24,500 1,275 - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - 10.97 1,275 1,12 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 (4.76) 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) <									5,824
PNH 24,500 1,275 - - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - - 10.97 1,275 1,12 SILP 2,882 12,790 - - - - 10.97 1,275 1,12 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 (4.76) 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184		3,039,288		26.0	2.13			, ·	970
SILP 2,882 12,790 - - - - 12,790 12,790 SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 (4.76) 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11				-	-	(9.39)			994
SLA 531,497 5,532 262.0 4.97 (11.52) (5.84) 6,500 5,27 SNB 192,923 12,899 586.0 4.76 (4.76) 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11				-	-	-	10.97		1,125
SNB 192,923 12,899 586.0 4.76 (4.76) 1.50 14,871 11,44 SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11				-		-			12,790
SNO 644 - - (0.16) (6.67) 800 64 SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11		531,497	5,532		4.97	(11.52)	(5.84)	6,500	5,270
SNM 4,043 25,974 1,174.0 4.73 2.26 1.95 28,692 23,40 SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11		192,923		586.0	4.76	(4.76)			11,441
SRH 52,633 19,530 665.0 3.53 8.13 39.50 20,047 12,54 TRW 444,718 5,022 245.0 5.13 (6.86) 36.28 6,710 3,47 TTO 184 18.0 10.84 (18.22) (56.19) 425 11				-					644
TRW444,7185,022245.05.13(6.86)36.286,7103,47TTO18418.010.84(18.22)(56.19)42511									23,400
TTO 184 18.0 10.84 (18.22) (56.19) 425 11									12,548
		444,718							3,475
VKN 102,711 1,260 60.0 5.00 3.70 57.50 1,291 67			184	18.0	10.84	(18.22)	(56.19)	425	118
¹ Prices quoted in Australian cents. ² Prices quotes in Canadian Dollars, Source: Bloomberg, NSX, IJG		- /				3.70	57.50	1,291	679

ETF's								
Ticker	Volume Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ENXPLD		28,232	519.00	1.87	-2.32	-16.69	42,175	27,266
ENXGLD		28,227	-355.00	-1.24	6.94	3.53	29,100	24,042
ENXPLT		15,263	-56.00	-0.37	1.49	-1.02	19,000	13,097
NFNAMA		1,614	-1.00	-0.06	0.31	2.35	1,670	1,535
NGNGLD	1,048	27,020	-345.00	-1.26	6.89	3.49	27,676	23,403
NGNPLD		28,306	555.00	2.00	-1.95	-16.40	42,074	27,283
NGNPLT		15,151	-93.00	-0.61	1.46	-1.29	18,375	13,075
SXNEMG		5,668	8.00	0.14	2.81	7.72	5,920	5,065
SXNWDM		7,042	-16.00	-0.23	5.64	30.60	7,058	5,273
SXNNDQ		14,872	7.00	0.05	10.07	39.68	14,896	10,381
SXN500		7,668	29.00	0.38	7.86	38.21	7,670	5,449

Indices Returns



Government Bonds	YTM	Benchmark	Benchmark YTM	Premium Last Trade	All-In-Price	Clean Price	Modified Duration
GC22	4.206	GT364/07Jan22	4.206	0	103.813	100.529	0.125
GC23	6.736	R2023	5.125	161	104.748	103.657	1.698
GC24	7.585	R186	8.115	-53	108.688	107.394	2.448
GC25	7.965	R186	8.115	-15	102.592	101.544	2.866
GC26	8.573	R186	8.115	46	100.772	99.725	3.555
GC27	8.825	R186	8.115	71	99.617	96.614	3.987
GC30	10.625	R2030	9.805	82	88.903	85.901	5.461
GC32	11.781	R213	10.090	169	84.679	83.569	6.158
GC35	12.105	R209	10.675	143	86.328	82.762	6.644
GC37	13.195	R2037	10.880	232	79.304	75.738	6.651
GC40	13.400	R214	10.990	241	76.639	75.431	7.045
GC43	13.574	R2044	10.990	258	78.899	75.146	6.875
GC45	13.600	R2044	10.990	261	77.294	73.597	6.938
GC48	13.699	R2048	10.930	277	74.971	73.738	7.166
GC50	14.770	R2048	10.930	384	73.696	69.849	6.458
GI22	3.950				130.689	130.117	0.851
GI25	3.940				131.796	129.933	3.310
GI27	5.114				96.410	95.909	5.117
GI29	5.989				107.668	105.715	5.840
GI33	7.815				84.636	84.017	8.213
GI36	8.013		1 400	236	79.429	77.505	9.269
Eurobond 2	3.858	10YUSBond	1.499	236	105.472	105.005	3.514
NAM01	6.500 6.725	R2023 R2023	5.125	138 160	101.912 108.518	101.613 105.120	0.883 1.479
NAM03 Corporate Bonds – Fi		R2025	5.125	160	106.516	105.120	1.4/9
FBNX27	5.825	GC22	4.206	70	103.204	101.472	0.322
NWC22	6.975	R2023	5.125	185	101.941	100.997	0.388
BWFH22	6.625	R2023	5.125	150	104.630	101.949	0.5675
BWFK22	6.665	R2023	5.125	150	103.306	103.087	0.924
BWFi23	6.425	R2023	5.125	130	105.361	103.903	1.659
DBN23	5.775	R2023	5.125	65	105.648	105.769	1.767
NEDNAM01	8.505	GC24	7.585	92	108.937	105.380	2.231
NEDX2030	8.080	GC25	7.965	12	108.491	105.974	2.689
Corporate Bonds – Fl	oating						
BWJL21G	5.367	3 month JIBAR	3.867	150	99.897	99.996	0.019
BWJh22	5.687	3 month JIBAR	3.867	182	100.156	99.986	0.214
BWJK22	5.737	3 month JIBAR	3.867	187	100.120	99.995	0.222
BWJL23	4.817	3 month JIBAR	3.867	95	99.960	99.998	0.008
BWJi24	5.367	3 month JIBAR	3.867	150	100.830	99.979	0.085
BWJL25	5.027	3 month JIBAR	3.867	116	99.959	99.998	0.008
BWJf26S	5.367	3 month JIBAR	3.867	150	99.956	99.998	0.008
BWJ1e27	6.017	3 month JIBAR	3.867	215	100.158	99.994	0.216
BWJ2e27	3.867	3 month JIBAR	3.867	0	100.101	99.995	0.219
FBNJ27	6.367	3 month JIBAR	3.867	250	101.011	99.979	0.079
ORYJ22	6.067	3 month JIBAR	3.867	220	100.143	99.994	0.219
SBKN23	4.747	3 month JIBAR	3.867	88	100.393	99.968	0.154
SBNA24	5.017	3 month JIBAR	3.867	115	100.064	99.995	0.231
SBNA26	5.237	3 month JIBAR	3.867	137	100.054	99.997	0.233
SBKN26	5.307	3 month JIBAR	3.867	144	100.633	99.973	0.119
LHN01	7.417	3 month JIBAR	3.867	355	100.194 101.302	99.957	0.210
PNJ24	6.867 7.117	3 month JIBAR 3 month JIBAR	3.867	300		99.985	0.050
PNJ26		3 month JIBAR	3.867	325	101.351	99.985	0.050
NEDNAM02 NEDJ2028	6.617 6.617	3 month JIBAR	3.867 3.867	275 275	100.456 100.018	99.962 100.000	0.168 0.243

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