IJG Daily Bulletin

Thursday, 29 August 2024

Local Indices

NSX Overall 1866 1.05.3 0.56 2.01	Local Indices							
SES LACIS 685		Level	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
SEX FALS 84019	ISX Overall	1866	-10.53	-0.56	2.01	14.24	1877	102
SES TOPA	ISX Local	685	0.00	0.00	0.63	1.93	693	44
SES TOP 40	SE ALSI	84019	-534.89	-0.63	1.51	9.27	84801	69128
SEE INID 113748		76526	-569.77	-0.74	1.14	8.56	77594	63312
SEFIN 20961								92852
SE RESIS 57209 -1458.96 -2.49 8.32 0.56 66214 48. SE Banks 13282 -16.29 -10.12 5.84 21.32 13381 99. Jobus Jones 41091 Net Change d/d % mtd % ytd % 52Wk High 52Wk Ligh Jown Jones 41091 -159.08 0.39 0.61 9.03 4142 Jown Jones 4591 -112 -0.55 16.95 18671 122 JASSDAQ 1755 -198.79 -1.12 -0.25 16.95 18671 122 TSETSTOR 3344 -1.61 -0.02 -0.29 7.99 9474 7.72 JAX 18782 10.04 0.54 1.48 12.12 1893 144 Jang Seng 1757 -115.62 -0.65 1.34 3.11 19706 144 JASTOS Level Net Change Mrd M mtd M ytd % 52Wk High 52Wk High 52Wk High								15313
SEBanks 13382 -16.29 -0.12 5.84 21.32 13381 9.93 10bal Indices								48725
								9370
Level Net Change d/d % mtd % ytd % 52Wk High 52Wk L			-10.29	-0.12	5.84	21.52	15581	9370
			Not Change	d/d %	matel 0/-	utel 0/-	52Wk High	F2Wk Lou
APS 500 5992 -33.62 -0.60 1.27 17.24 5670 4.4	Name Ianaa							
MASDAQ								
TSE100 8344 -1-61 -0-02 -0-29 7.90 8474 7.7 DAX 18782 100.48 0.54 1.48 12.12 18893 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19706 144 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 147 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1:15.62 -0.65 1.34 3.11 19.65 1.24 lang Seng 17577 -1.15.62 1.34 3.11 19.65 1.24 1.35 1.35 lang Seng 17577 -1.15.62 1.35 1.35 1.35 lang Seng 17577 -1.15.62 1.35 1.35 1.35 lang Seng 17577 -1.15.62 1.35 1.35 1.35 1.35 1.35 lang Seng 17577 -1.15.62 1.35 1.35 1.35 1.35 1.35 1.35 1.35 1.35								4104
Description Part	-							1254
								728
								1463
	lang Seng	17577	-115.62	-0.65	1.34	3.11	19706	1479
Level Net Change d/d % mtd % ytd % 52Wk High 52Wk L	likkei	38335	-36.71	-0.10	-1.96	14.56	42427	3048
SUSS 17.81 -0.02	urrencies							
		Level	Net Change	d/d %	mtd %	vtd %	52Wk High	52Wk Lov
S/E 23.53 0.01 -0.04 -0.49 -0.98 24.59 22 S/E 19.83 0.00 0.01 -0.53 1.78 20.99 19 S/CAD\$ 12.11 0.02 -0.14 -1.70 2.91 12.75 11 S/CAD\$ 13.23 0.00 -0.01 -0.34 4.42 14.38 12 SS/W 1.41 0.12 -0.08 3.64 -2.54 161.95 140 Ommodities Level Net Change d/d % mtd % ytd % 52Wk High 52Wk L rent Crude 78.78 0.13 0.17 -2.55 4.25 88.44 73 old 2515.80 11.18 0.47 -3.93 -5.20 1095.69 843 opper 421.95 0.15 0.04 0.11 6.77 511.20 363 ilver 2.944 0.31 1.08 1.50 23.72 32.52 20	\$/US\$							17.6
S/E								22.3
S/AUD\$ 12.11 0.02 -0.14 -1.70 2.91 12.75 11	-							
S/CAD\$ 13.23 0.00 -0.01 -0.34 4.42 14.38 12								19.1
\$\frac{\text{SS/K}}{\text{1.11}} \ 0.00 \ 0.13 \ 2.85 \ 0.87 \ 1.12 \ 1.15 \ 1.15 \ \text{SS/K} \ 144.71 \ 0.12 \ 0.08 \ 3.64 \ -2.54 \ 161.95 \ 140 \ \text{commodities} \ \text{Level} \ \text{Net Change} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \								11.7
	\$/CAD\$	13.23	0.00	-0.01	-0.34	4.42	14.38	12.9
	S\$/ €	1.11	0.00	0.13	2.85	0.87	1.12	1.0
Commodities	S\$/¥							140.2
Level Net Change	ommodities		0.12	0.00	5.04	2.51	101.55	140.2
rent Crude 78.78 0.13 0.17 -2.55 4.25 88.44 73 old 2515.80 11.18 0.45 2.79 21.95 2531.75 1810 latinum 940.28 4.41 0.47 -3.93 -5.20 1095.69 843 opper 421.95 0.15 0.04 0.11 6.77 511.20 363 ilver 29.44 0.31 1.08 1.50 23.72 32.52 20 allaldium 944.50 6.00 0.64 1.43 -16.94 1102.50 820 ranium 79.00 0.38 0.48 -4.10 -13.66 107.00 59 IEVALUATION OF SET ON ORDER OF SET ON O	ommountes		Net Change	d/d %	mtd %	vtd %	52Wk High	52Wk Lov
Dots	rent Crude						_	73.3
Attinum								
Depper								
							1095.69	843.1
State Stat		421.95	0.15	0.04	0.11	6.77	511.20	363.6
Tanium 79,00 0.38 0.48 -4.10 -13.66 107.00 59 15X Local Level Last Change Last % mtd % ytd % 52Wk High 52Wk NE 899 0.00 0.00 0.00 0.00 899 8 8 8 8 8 8 8 8	ilver	29.44	0.31	1.08	1.50	23.72	32.52	20.6
SX Local SX Local Sy Local Level Last Change Last % mtd % ytd % 52Wk High 52Wk L	alladium	04450		0.64	1 12	16.04	1102 50	920 F
Level Last Change Last % mtd % ytd % 52Wk High 52Wk L		944.50	6.00	0.64		-16.94	1102.50	
Level Last Change Last % mtd % ytd % 52Wk High 52Wk L NE 899 0.00 0.00 0.00 899 8 GP 1953 0.00 0.00 0.36 15.22 2000 15 NB 4645 0.00 0.00 -0.11 -5.22 5200 44 HN 456 0.00 0.00 -0.22 16.62 466 3 IOC 762 0.00 0.00 0.00 2.86 72 2 IBS 2950 0.00 0.00 0.00 -6.32 3800 29 IHL 222 0.00 0.00 0.00 0.00 2.00 22 2 RY 1280 0.00 0.00 6.49 6.67 1280 12 ILL 1280 0.00 0.00 0.00 0.09 12801 12 ILP 12801 0.00 0.00 0.00 0.00<								
NE	Iranium							
Company 1953 0.00 0.00 0.36 15.22 2000 15 NB	Iranium	79.00	0.38	0.48	-4.10	-13.66	107.00	59.3
NB	Iranium ISX Local	79.00 Level	0.38 Last Change	0.48 Last %	-4.10 mtd %	-13.66 ytd %	107.00 52Wk High	59.3 52Wk Lo v
HN 456 0.00 0.00 -0.22 16.62 466 36 NOC 762 0.00 0.00 -0.26 0.13 850 36 NAM 72 0.00 0.00 0.00 2.86 72 IBS 2950 0.00 0.00 0.00 -6.32 3800 25 IHL 222 0.00 0.00 0.00 0.00 2.86 72 IHL 222 0.00 0.00 0.00 0.00 2.22 36 NY 1280 0.00 0.00 0.00 6.49 6.67 1280 12 NH 1269 0.00 0.00 0.00 0.00 0.09 12801 12 ILP 12801 0.00 0.00 0.00 0.00 0.09 12801 12 NO 887 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 36 NO 887 0.00 0.00 0.00 1.72 4.97 890 37 NO 887 0.00 0.00 0.00 1.72 4.97 890 37 NO 887 0.00 0.00 0.00 1.72 4.97 890 37 NO 887 0.00 0.00 0.00 0.00 0.00 0.00 0.00	Iranium ISX Local	79.00 Level 899	0.38 Last Change 0.00	0.48 Last % 0.00	-4.10 mtd % 0.00	-13.66 ytd % 0.00	107.00 52Wk High 899	59.3 52Wk Lov 89
NOC 762 0.00 0.00 -0.26 0.13 850 1.50 NAM 72 0.00 0.00 0.00 0.00 2.86 72 1.50 NAM 72 0.00 0.00 0.00 0.00 0.00 0.00 2.86 72 1.50 NAM 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.	ranium ISX Local NE GP	79.00 Level 899 1953	0.38 Last Change 0.00 0.00	0.48 Last % 0.00 0.00	-4.10 mtd % 0.00 0.36	-13.66 ytd % 0.00 15.22	107.00 52Wk High 899 2000	59.3 52Wk Lov 89 157
NAM	Iranium ISX Local INE IGP NB	79.00 Level 899 1953 4645	0.38 Last Change 0.00 0.00 0.00	0.48 Last % 0.00 0.00 0.00	-4.10 mtd % 0.00 0.36 -0.11	-13.66 ytd % 0.00 15.22 -5.22	107.00 52Wk High 899 2000 5200	59.3 52Wk Lov 89 157 464
HIL	ranium ISX Local NE GP NB HN	79.00 Level 899 1953 4645 456	0.38 Last Change 0.00 0.00 0.00 0.00	0.48 Last % 0.00 0.00 0.00 0.00	-4.10 mtd % 0.00 0.36 -0.11 -0.22	-13.66 ytd % 0.00 15.22 -5.22 16.62	107.00 52Wk High 899 2000 5200 466	59.3 52Wk Lov 89 157 464 38
HIL 222 0.00 0.00 0.00 0.00 0.222 22	ranium ISX Local NE GP NB HN	79.00 Level 899 1953 4645 456 762	0.38 Last Change 0.00 0.00 0.00 0.00 0.00	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13	107.00 52Wk High 899 2000 5200 466 850	59.3 52Wk Lov 89 157 464 38 71
NH	Oranium USX Local UNE USP	79.00 Level 899 1953 4645 456 762	0.38 Last Change 0.00 0.00 0.00 0.00 0.00	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13	107.00 52Wk High 899 2000 5200 466 850	59.3 52Wk Lov 89 157 464 38 71
NH 1269 0.00 0.00 -0.08 6.20 1270 1: ILP 12801 0.00 0.00 0.00 0.00 0.09 12801 12: NO 887 0.00 0.00 1.72 4.97 890 : A versus Namibian Bonds A Bonds VTM Current Price Chg NAM Bonds VTM Premium Chg [lbp] 186 8.14 104.83 2.00 GC24 7.79 0 -1 2030 9.13 95.26 3.00 GC25 8.30 0 -0 213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 22 2032 9.87 91.47 4.00 GC27 8.43 29 22 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 2044 11.24 80.48 0.00 GC40 11.25 24 00 2044 11.24 80.48 0.00 GC40 11.25 24 00 2048 11.15 80.16 -0.50 GC43 11.46 22 00 2053 11.17 103.86 -1.50 GC45 11.81 57 00 2055 GC48 11.72 57 -00	ranium ISX Local NE GP NB HN IOC	79.00 Level 899 1953 4645 456 762 72	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86	107.00 52Wk High 899 2000 5200 466 850 72	59.3 52Wk Lov 89 157 464 38 71 6
NH 1269 0.00 0.00 -0.08 6.20 1270 1: ILP 12801 0.00 0.00 0.00 0.09 12801 12: NO 887 0.00 0.00 1.72 4.97 890 : A versus Namibian Bonds A Bonds YTM Current Price Chg NAM Bonds Lbp 186 8.14 104.83 2.00 GC24 7.79 0 -1 2030 9.13 95.26 3.00 GC25 8.30 0 -0 213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 22 2032 9.87 91.47 4.00 GC27 8.43 29 22 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 44 2040 11.17 84.22 0.00 GC35 10.26 -43 22 2041 11.01 66.03 0.00 GC37 10.80 -13 1 2041 11.24 80.48 0.00 GC40 11.25 24 00 2042 11.15 80.16 -0.50 GC43 11.46 22 00 2053 11.17 103.86 -1.50 GC45 11.81 57 00 2055 11.81 57 00	ranium SX Local NE GP NB HN IOC AM BS	79.00 Level 899 1953 4645 456 762 72 2950	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32	107.00 52Wk High 899 2000 5200 466 850 72 3800	59.3 52Wk Lov 89 157 464 38 71 6 293
NO	ranium SX Local NE GP NB HN IOC AM BS HL	79.00 Level 899 1953 4645 456 762 72 2950 222	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00	107.00 52Wk High 899 2000 5200 466 850 72 3800 222	59.3 52Wk Lov 89 157 464 38 71 6 293 22
NO 887 0.00 0.00 1.72 4.97 890 7 A versus Namibian Bonds Chg [bp] NAM Bonds [bp] YTM Premium Pre	ranium SX Local NE GP NB HN IOC AM BS HL RY	79.00 Level 899 1953 4645 456 762 72 2950 222 1280	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113
A versus Namibian Bonds A Bonds YTM Current Price [lbp] 1186 8.14 104.83 2.00 GC24 7.79 0 -1 2030 9.13 95.26 3.00 GC25 8.30 0 -0 213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 22 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 22 214 11.01 66.03 0.00 GC37 10.80 -13 11 2044 11.24 80.48 0.00 GC40 11.25 24 00 2048 11.15 80.16 -0.50 GC45 11.81 57 00 GC45 11.81 57 00 GC48 11.72 57	Janium JSX Local	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270	59.3 52Wk Lov 89 157 464 38 71 6 293 22 113 119
A Bonds YTM Current Price Chg NAM Bonds YTM Premium Chg [I I I I I I I I I I	ranium SX Local NE GP NB HN IOC AM BS HL RY NH	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801	59.3 52Wk Lot 89 157 464 38 71 6 293 22 113 119 1279
186	SX Local NE GP NB HN OC AM BS HL RY NH LP	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801	59.3 52Wk Lov 89 157 464 38 71 6 293 22 113 119 1279
186 8.14 104.83 2.00 GC24 7.79 0 -1 2030 9.13 95.26 3.00 GC25 8.30 0 -0 213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 2 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50	ranium ISX Local NE GP NB HN IOC AM BS HL RY NH IIIP NO A versus Na	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801	59.3 52Wk Lov 89 157 464 38 71 6 293 22 113 119 1279 72
2030 9.13 95.26 3.00 GC25 8.30 0 -0 213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 2 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0	ranium ISX Local NE GP NB HN IOC AM BS HL RY NH IIIP NO A versus Na	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801	59.3 52Wk Lov 89 157 464 38 71 6 293 22 113 119 1279 72
213 9.56 87.82 4.00 GC26 8.20 6 2 2032 9.87 91.47 4.00 GC27 8.43 29 2 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 -0	ranium SX Local NE GP NB HN IOC AM BS HL RY NH ILP NO A versus Na A Bonds	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00 1.72	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp
2032 9.87 91.47 4.00 GC27 8.43 29 2 2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 6C48 11.72 57 -0	ranium SX Local NE GP NB HN IOC AM BS HL RY NH ILP NO A versus Na A Bonds	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bg
2035 10.54 89.58 2.50 GC28 8.45 -68 3 209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 6C48 11.72 57 -0	ranium SX Local NE GP NB HN IOC AM BS HL RY NH ILP NO A versus Na A Bonds 186 2030	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0	59.3 52Wk Lon 89 157 464 388 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0
209 10.69 70.89 2.50 GC30 9.13 0 3 2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	ranium SX Local NE GP NB HN OC AM BS HL RY NH LP NO A versus Na A Bonds 186 2030	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00 1.72 JAM Bonds 6C24 6C25 6C26	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bg -1.3 -0.0 2.0
2037 10.93 83.71 1.00 GC32 9.52 -4 4 2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	ranium SX Local NE GP NB HN IOC AM BS HL RY NH ILP NO A versus Na A Bonds 186 2030 213 2032	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08 0.00 1.72 JAM Bonds 6C24 6C25 6C27	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 2.0
2040 11.17 84.22 0.00 GC35 10.26 -43 2 214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	ranium ISX Local NE GP NB HN IOC AM BS HL RY NH ILP NO A versus Na A Bonds 186 2030 213 2032	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C 8.14 9.13 9.56 9.87 10.54	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08 0.00 1.72 IAM Bonds 6C24 6C25 6C26 6C26	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0
214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	January Prantium JEX Local	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 Imibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08 0.00 1.72 MAM Bonds 6C24 6C25 6C26 6C27 6C28	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0	59.3 52Wk Lov 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0 3.0
214 11.01 66.03 0.00 GC37 10.80 -13 1 2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	REST LOCAL NE GP NB HN NOC IAM BS IHL IRY NH ILP NO IA versus Na A Bonds 186 2030 213 2032 2035 209	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 Imibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08 0.00 1.72 MAM Bonds 6C24 6C25 6C26 6C27 6C28	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0 3.0
2044 11.24 80.48 0.00 GC40 11.25 24 0 2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	REAL COORDINATE OF THE PROPERTY OF THE PROPERT	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co 8.14 9.13 9.56 9.87 10.54 10.69 10.93	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 1.72 MAM Bonds 6C24 6C25 6C26 6C27 6C28 6G30 6G32	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0 0 -4	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bg -1.3 -0.0 2.0 3.0 3.0 4.0
2048 11.15 80.16 -0.50 GC43 11.46 22 0 2053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	Janium January	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0 -4 -43	59.3 52Wk Lox 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0 3.0 4.0 2.5
12053 11.17 103.86 -1.50 GC45 11.81 57 0 GC48 11.72 57 -0	Janum	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM Co 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17 11.01	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00 1.72 JAM Bonds 6C24 6C25 6C26 6C27 6C28 6C30 6C32 6C33	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26 10.80	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 6 29 -68 0 -4 -43 -13	59.3 52Wk Lon 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0 4.0 4.5 1.0
GC48 11.72 57 -0	Janum JSX Local	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17 11.01 11.24	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd %	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26 10.80 11.25	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0 -4 -43 -13 24	59.3 52Wk Low 89 157 464 38 71 6 293 22 113 119 1279 72 Chg [bp -1.3 -0.0 2.0 3.0 3.0 4.0 2.5 1.0 0.0
	Iranium ISX Local INE IGP INB IND INC IND	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17 11.01 11.24 11.15	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 6.49 -0.08 0.00 1.72 IAM Bonds 6C24 6C25 6C26 6C26 6C27 6C28 6C30 6C32 6C35 6C37 6C40 6C43	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26 10.80 11.25 11.46	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0 -4 -43 -13 24	59.3 52Wk Lov 89 157 464 38: 71 6 293: 22: 113: 119 1279 72: Chg [bp -1.3 -0.0 2.0 3.0 4.0 2.5: 1.0 0.0 0.0 0.0
GC50 11.72 57 -0	Janum	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17 11.01 11.24 11.15	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00 1.72 MAM Bonds 6C24 6C25 6C26 6C27 6C28 6C30 6C32 6C37 6C40 6C43	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26 10.80 11.25 11.46 11.81	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 6 6 29 -68 0 -4 -43 -13 24 22 57	59.3i 52Wk Lov 89i 157i 4644 38i 71: 66 293i 22i 113i 1194 1279i 72i Chg [bp -1.3i -0.0i 2.0i 3.0i 4.0i 2.5i 1.0i 0.0i 0.0i 0.0i
	Janum	79.00 Level 899 1953 4645 456 762 72 2950 222 1280 1269 12801 887 mibian Bor YTM C 8.14 9.13 9.56 9.87 10.54 10.69 10.93 11.17 11.01 11.24 11.15	0.38 Last Change 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	0.48 Last % 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	-4.10 mtd % 0.00 0.36 -0.11 -0.22 -0.26 0.00 0.00 0.00 6.49 -0.08 0.00 1.72 MAM Bonds 6C24 6C25 6C26 6C27 6C28 6C30 6C32 6C32 6C35 6C37 6C40 6C43 6C44	-13.66 ytd % 0.00 15.22 -5.22 16.62 0.13 2.86 -6.32 0.00 6.67 6.20 0.09 4.97 YTM 7.79 8.30 8.20 8.43 8.45 9.13 9.52 10.26 10.80 11.25 11.46 11.81 11.72	107.00 52Wk High 899 2000 5200 466 850 72 3800 222 1280 1270 12801 890 Premium 0 0 6 29 -68 0 -4 -43 -13 24 22 57	59.38 52Wk Low 899 1570 4644 388 711 66 2938 220 1133 1194 12790 720 Chg [bp -1.35 -0.03 2.000 3.00 4.00 2.55 1.00 0.000 0.000 0.000

The Day Ahead Economic News

South Africa PPI (Jul)

US Initial Jobless Claims (24 Aug) US Continuing Claims (17 Aug) US Wholesale Inventories (Jul P) US GDP (Q2)

Germany CPI (Aug P)

NSX Market Wrap

N\$4.5m traded on the NSX yesterday with N\$3m worth of Nedbank Group and N\$281,068 worth of Truworths International exchanging hands. On the local bourse N\$500,007 worth of Stimulus Investments traded at market. No ETF/ETN trades were recorded.

JSE Market Wrap

The FTSE/JSE Africa All Share Index fell 0.6% to 84,018.65 as 54 stocks gained, 65 fell, and 3 were unchanged. Bidcorp rose 4.5%, Southern Sun gained 3.1% and Remgro climbed 1.8%. Sibanye Stillwater fell 6.2%, Northam Platinum Holdings dropped 5.6% and Impala Platinum Holdings declined 5.5%.

International Market Wrap

Tech got hit in late trading as Nvidia's sales forecast disappointed some hoping for more from the chipmaker at the forefront of the artificialintelligence revolution that has powered stocks. A US\$286 billion exchange-traded fund tracking the Nasdaq 100 lost 1% after the close of regular trading. Nvidia sank 7% after saying third-quarter revenue will be about US\$32.5 billion. While analysts had predicted US\$31.9 billion on average, estimates ranged as high as US\$37.9 billion. The company also signalled that it was working through production snags with its highly anticipated new Blackwell chip. MSCI's Asia-Pacific gauge declined as much as 0.6%, dragged by chipmakers Taiwan Semiconductor Manufacturing and SK Hynix. Futures on the Nasdaq 100 Index were down 0.8% in Asia.

	2022	2023	2024
GDP (y/y)	4.6%	4.2%	3.1%*
Inflation (y/y)	6.9%	5.3%	3.2%*
PSCE (y/y)	3.9%	1.9%	2.3%*

*forecast

IJG Indices and Interest Ra	ates (%)					MPC Meeting Calendar for 2024			
_	Level	Net Change	d/d %	mtd %	ytd %	BoN	SARB	FOMC	
IJG Money Market Index	278.647	0.062	0.022	0.627	5.558	14 Feb	25 Jan	31 Jan	
IJG All Bond Index	364.367	-0.141	-0.039	1.558	10.521	17 Apr	27 Mar	20 Mar	
WIBAR Overnight	7.323	0.012	0.164	-2.49	-0.745	19 Jun	30 May	01 May	
WIBAR 3m	7.594	0.000	0.000	-4.550	-4.55	14 Aug	18 Jul	12 Jun	
SA Repo Rate	8.25					23 Oct	19 Sep	31 Jul	
SA Prime Rate	11.75					04 Dec	21 Nov	18 Sep	
NAM Bank Rate	7.50							07 Nov	
NAM Prime Rate	11.25							18 Dec	

International News

US MBA Mortgage Applications rose 0.5% w/w in the week of 23 August, as per the Mortgage Bankers Association.

Eurozone M3 Money Supply rose 2.3% y/y in July, as per the European Central Bank.

Local News

Green hydrogen projects 400 jobs so far. About 400 jobs have been created through the eight green hydrogen projects currently active in Namibia. Green hydrogen commissioner James Mnyupe announced this yesterday. These projects are the Hyphen Hydrogen Energy, Elof Hansson, HDF Energy, Hylron, Zhero, Cleanergy Solutions, Daures Hydrogen Village and Hyrail initiatives. "These government-backed projects stand as a beacon of Namibia's commitment to green energy, having already employed over 400 individuals and channelled approximately N\$170 million into small and medium-sized enterprises for essential services," Mnyupe said. – The Namibian

EIF, NORED collaborate on 300kW mini-grid to power 164 households. The Environmental Investment Fund (EIF) of Namibia and the Northern Electricity Distributor (NORED) have signed a memorandum of Agreement to facilitate the construction of a 300kV mini-grid in Puros, a remote region located in the Kunene Region. According to EIF, the solar mini-grid will include a distribution network to provide energy to 164 households and approximately 500 individuals. "With a total estimated investment of N\$12 million secured from the Ministry of Mines and Energy and the European Union, the project will further support local businesses such as campsites, lodges and shops to foster economic development," said EIF. — The Brief

Letshego Holdings Namibia records N\$199m after-tax profit. Letshego Holdings Namibia reported a 16% increase in profit after tax to N\$199 million for the six months ended June 2024. The company's half-year profit represents growth from N\$171 million in 2023, a development attributed to the Group's strategic focus on efficiency and product diversification. During the first half of 2024, Letshego recorded a robust growth of 14% year-on-year increase in total revenue, primarily driven by a 21% rise in interest income. "Net interest income grew by 15% to N\$251 million (2023: N\$218 million), strengthened by a 3% increase in net advances to customers and strategic repricing of low-interest loans. The Group maintained a healthy net interest margin, which improved from 7% to 8%," Letshego Holdings Namibia CEO Ester Kali said. – The Brief

SA Economic News

South Africa committee cuts 2024 total corn-crop estimate 2%. South Africa's Crop Estimates Committee trimmed its forecast for production of both varieties of the grain by both commercial and small-scale farmers in the 2023-24 season by 2% to 13.6 million tons. In its seventh estimate, the CEC reduced its forecast for the commercial harvest of white corn by 2.5% to 6.19 million tons, while it expects the size of the yellow variety of the crop to decrease 1.6% compared with its prior forecast.

Company News

Bumper dividends for **Bidcorp**. Food services giant Bidcorp will pay out a bumper total dividend for FY 2024, which increased by 16% after the company declared a final cash dividend of 565 cents per share for the year ended 30 June on Wednesday. The group also paid out an interim dividend of R5.25 a share in February, which takes its cumulative dividends for the year to over R10 a share. It comes on the back of Bidcorp also achieving double-digit growth in Headline earnings per share (Heps) – up 15.5% to 2 405.5 cents; revenue up 15.1% to R225.9 billion; and trading profit jumping almost 16% to R12.2 billion. – Moneyweb

Bidcorp on the hunt for new acquisitions. International food services group Bidcorp is ramping up its acquisition strategy, with plans to make additional purchases that could open up new markets. JSE-listed Bidcorp, which operates in 35 countries worldwide, completed four bolt-on acquisitions in the past financial year in Australia, UK, SA and Germany. Two more transactions were completed post-year end, it said, with a further one set to be completed in September. — Business Day

M&R flags greener pastures ahead as its losses narrow. **Murray & Roberts (M&R)** says its headline loss is expected to narrow in the year to end-June, thanks to its turnaround efforts. The JSE-listed group has been on a bid to recover from the voluntary administration of its Australian businesses in December 2022 and the loss of dividend flows from these businesses created severe liquidity constraints during the year under review. — Business Day

Pick n Pay shareholders push back against R16m golden handshake. Pick n Pay shareholders have expressed dissent with the R16m termination payout to former CEO Pieter Boone, triggering a JSE rule that requires the retailer to address their concern. At the AGM on Tuesday the group failed to secure the required 75% majority to implement its pay policy in a nonbinding vote. — Business Day

PPC declares special dividend after Rwanda disposal. Cement producer PPC has declared a special cash dividend of 33.5c per share after the finalisation of the disposal of its stake in Cimerwa. The board resolved to declare a special cash dividend, payable in the second quarter of its 2025 financial year, from income reserves of 33.5c per share, amounting to R521m, being 66% of the cash retained by PPC International Holding from the sale of the Rwanda business, it said in a statement on Wednesday. – Business Day

SADC News

None.

Source: Bloombera. Reuters. The Namibian. Namibian Sun. Republikein. New Era. The Brief. Business Dav. Moneyweb. News24. Minina Weekly

Equities

Overall Index

Ticker	Shares Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ANE		899	0	0.00	0.00	0.00	899	899
ANM		52900	-960	-1.78	-4.11	11.72	64496	39830
B2G		5039	-47	-0.92	-6.46	-14.27	6444	4524
CGP		1953	0	0.00	0.36	15.22	2000	1570
FNB		4645	0	0.00	-0.11	-5.22	5200	4644
FST	3,000	8630	10	0.12	5.63	17.40	8650	5913
IVD		13800	93	0.68	-2.95	9.88	14294	9963
KFS		1717	17	1.00	1.60	11.86	1801	1285
LHN		456	0	0.00	-0.22	16.62	466	388
MMT		2801	-8	-0.28	4.44	27.96	2809	1891
MOC		762	0	0.00	-0.26	0.13	850	711
NAM		72	0	0.00	0.00	2.86	72	69
NBK	10,000	29604	104	0.35	6.47	36.91	29926	19544
NBS		2950	0	0.00	0.00	-6.32	3800	2939
NHL		222	0	0.00	0.00	0.00	222	220
OCE		7095	-17	-0.24	1.56	0.40	7649	6500
OMM		1290	12	0.94	4.71	-1.23	1306	1000
ORY		1280	0	0.00	6.49	6.67	1280	1130
PNH		1269	0	0.00	-0.08	6.20	1270	1194
SILP	3,906	12801	0	0.00	0.00	0.09	12801	12790
SLA		8630	105	1.23	5.82	18.54	8630	6265
SNB	1,000	24179	-40	-0.17	9.02	16.19	24228	16666
SNM	765	35495	-141	-0.40	9.91	23.86	36050	26801
SNO		887	0	0.00	1.72	4.97	890	720
SRH		30800	-294	-0.95	1.14	11.98	31094	22717
TRW	2,803	10022	43	0.43	10.76	34.79	10052	6878
TTO		28	-5	-15.15	-28.21	-44.00	97	5
VKN		1790	5	0.28	8.68	26.77	1790	1200

Source: Bloomberg, NSX, IJG Securities

Local Companies: Dividends

Ticker	Last Declared Dividend (c)	Dividend Type	T12M DY (%)*	Last Day to Trade	Payment Date
ANE	-	-	0.00	-	-
CGP	48.00	Interim	5.58	14 March 2024	05 April 2024
FNB	173.52	Interim	11.66	15 March 2024	19 April 2024
LHN	39.89	Interim	16.58	01 November 2024	22 November 2024
мос	33.82	Interim	9.53	13 June 2024	05 July 2024
NAM	6.00	Final	8.33	01 December 2023	14 December 2023
NBS	150.00	Interim	5.08	05 April 2024	17 May 2024
NHL	26.00	Final	10.83	20 October 2023	30 October 2023
ORY	51.50	Interim	8.05	20 March 2024	12 April 2024
PNH	10.00	Interim	1.57	19 April 2024	17 May 2024
SILP	402.00	Final	3.14	13 June 2024	05 July 2024
SNO	68.00	Interim	14.21	06 September 2024	27 September 2024

^{*} Calculated as the sum of the <u>ordinary</u> dividend per share amounts that have gone ex-dividend over the past 12 months, divided by the last closing price.

Local Companies: Important Dates

Ticker	Upcoming Event	Date	Additional Info
FNB	FY24 Results Release	12 Sep 2024	EPS and HEPS for the year ended 30 June 2024 will be significantly higher than prior year by between 7% to 12%.
CGP	FY24 Results Release	12 Sep 2024	HEPS for the period ended 30 June 2024 is expected to be materially higher, by between 13% and 18%, than what was reported for the comparative period.
FNB	Annual General Meeting	17 Oct 2024	TBA

Exchange Traded Funds

Ticker	Volume Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ENXPLD		16211	-390	-2.35	0.62	-18.95	23188	15222
ENXGLD		43275	-5	-0.01	1.19	16.39	44467	34057
ENXPLT		16029	-378	-2.30	-6.50	-10.91	18909	15406
SXNNAM		2271	-2	-0.09	2.11	8.92	2273	1763
NGNGLD		41469	89	0.22	1.39	16.53	42552	32582
NGNPLD		16247	-444	-2.66	-0.07	-18.68	23115	15384
NGNPLT		15978	-336	-2.06	-6.40	-10.52	18758	15293
SXNEMG		6120	-8	-0.13	-1.80	4.90	6402	5233
SXNWDM		9336	3	0.03	-0.04	11.49	9503	7344
SXNNDQ		19721	135	0.69	-1.66	10.80	21275	15149
SXN500		10443	36	0.35	-0.93	12.69	10867	8120

Exchange Traded Notes

Ticker	Volume Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ALETCN		2105	-36	-1.7	-8.0	10.6	2544	1669
AMETCN		1070	0	0.0	-10.0	7.2	1312	793
APETCN		1962	13	0.7	-0.3	12.6	2094	1496
BHETCN		2464	48	2.0	3.6	24.7	2521	1875
FAETCN		1870	-11	-0.6	6.7	37.4	2023	1097
MSETCN		2013	7	0.3	-3.7	4.5	2361	1571
MWETCN		1647	6	0.4	-0.4	10.6	1691	1298
NFETCN		1358	-28	-2.0	6.3	33.1	1414	750
TSETCN		1509	-21	-1.4	-13.2	-22.9	2221	1098
SRETCN		1418	6	0.4	-1.7	9.8	1473	1104

DevX & OTC

Ticker	Shares Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
BMN		2894	20	0.7	-17.6	-15.1	5769	2333
CER		18	0	0.0	38.5	12.5	19	11
DYL		1363	-44	-3.1	-11.7	-1.3	2169	1056
FSY		765	3	0.4	7.3	-27.1	1565	581
EL8		404	-11	-2.7	-1.5	-28.4	831	313
OSN		2486	0	0	3.4	27.3	2527	1204
AGR		366	0	0	-0.27	15.8	367	311

Fixed Income

Treasury Bills

Next Auction Date: 29-Aug-24

Tenor	Weighted Avg. Yield* (%)	Last Change (bps)	Highest Yield Allocated* (%)	Bid-to-Offer
91-Day	8.150	-4.87	8.198	1.90
182-Day	8.285	-6.51	8.300	2.58
273-Day	8.310	-5.55	8.330	2.20
365-Day	8.213	-4.04	8.247	2.51

Source: Bank of Namibia

Government Bonds

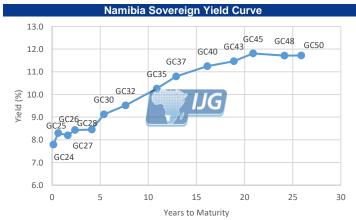
Government Bond Auctions
Next Auction Date: 04-Sep-24

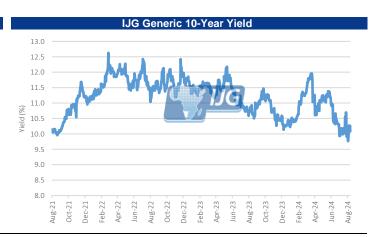
Commentary on Previous Auction:

The government bond auction on Wednesday, 21 August saw a decline in demand compared to the previous regular auction a fortnight ago. The BoN received 208 bids worth a total of N\$652.6m (7 August: N\$1.03bn) for the N\$370m worth of bonds on offer. The vanilla bonds recorded a bid-to-offer of 1.58x, with the GC45 and GC48 each attracting bids exceeding N\$80m. All bonds were oversubscribed except for the GC28 and GC32. The GC28 – GC35 were all under-allocated, while the remaining GCs were over-allocated. The GIs posted a bid-to-offer ratio of 3.27x, with demand stronger for the GI29 and GI33. The BoN ultimately raised N\$369.96m.

Bond	YTM	Benchmark	Benchmark YTM	Spread (bps)	All-In-Price	Coupon Rate	Next Coupon
GC24	7.786	GT364/18Oct24	7.786	0	104.183	10.50	15-Oct-24
GC25	8.299	GT363/17Apr25	8.299	0	103.240	8.50	15-Oct-24
GC26	8.200	R186	8.140	6	103.568	8.50	15-Oct-24
GC27	8.430	R186	8.140	29	100.031	8.00	15-Jan-25
GC28	8.449	R2030	9.125	-68	103.292	8.50	15-Oct-24
GC30	9.125	R2030	9.125	0	96.240	8.00	15-Jan-25
GC32	9.516	R213	9.560	-4	100.546	9.00	15-Oct-24
GC35	10.259	R209	10.690	-43	96.207	9.50	15-Jan-25
GC37	10.798	R2037	10.925	-13	92.198	9.50	15-Jan-25
GC40	11.249	R214	11.010	24	92.910	9.80	15-Oct-24
GC43	11.465	R2044	11.240	22	89.952	10.00	15-Jan-25
GC45	11.810	R2044	11.240	57	86.068	9.85	15-Jan-25
GC48	11.715	R2048	11.150	57	89.960	10.00	15-Oct-24
GC50	11.718	R2048	11.150	57	89.330	10.25	15-Jan-25
GI25	3.750				153.354	3.80	15-Jan-25
GI27	4.510				118.734	4.00	15-Oct-24
GI29	4.748				134.527	4.50	15-Jan-25
GI33	5.353				124.939	4.50	15-Oct-24
GI36	5.725				115.651	4.80	15-Jan-25
Eurobond 2	6.222	10YUSBond	3.835	239	100.681	5.25	29-Oct-24
NAM04	9.550	R186	8.140	141	102.539	10.51	01-Feb-25

Source: Bloomberg, Bank of Namibia, IJG Securities





Source: IJG Securities, BoN, Bloomberg

^{*}Nominal yields from the most recent government treasury bill auction.

Corporate Bonds

Fixed Coupon Bonds	YTM	Benchmark	Benchmark YTM	Spread (bps)	All-In-Price	Coupon Rate	Next Coupon
NEDX2030	8.525	GC25	8.299	23	99.930	10.21	31-Aug-24
BWFL26	8.240	R186	8.140	10	103.159	8.8	04-Dec-24

Floating Coupon Bonds	YTM	Benchmark	Benchmark YTM	Spread (bps)	All-In-Price	Coupon Rate	Next Coupon
BWJ1e27	10.383	3 month JIBAR	8.233	215	100.254	10.40	19-Nov-24
BWJ2e27	8.233	3 month JIBAR	8.233	0	100.203	8.25	19-Nov-24
DBN29	10.633	3 month JIBAR	8.233	240	99.913	10.74	31-Aug-24
NEDJ2028	10.983	3 month JIBAR	8.233	275	100.000	10.98	28-Nov-24
ORYJ25	10.733	3 month JIBAR	8.233	250	100.291	10.75	18-Nov-24
BWJi24	9.733	3 month JIBAR	8.233	150	101.589	9.85	30-Sep-24
BWJL25	9.133	3 month JIBAR	8.233	90	99.875	9.50	02-Sep-24
SBNA26	9.603	3 month JIBAR	8.233	137	100.077	9.60	25-Nov-24
SBKN26	9.673	3 month JIBAR	8.233	144	101.229	9.77	13-Oct-24
SBNG25	9.623	3 month JIBAR	8.233	139	101.437	9.73	05-Oct-24
SBNG27	9.923	3 month JIBAR	8.233	169	101.480	10.03	05-Oct-24
SBKN27	9.383	3 month JIBAR	8.233	115	99.744	9.49	07-Sep-24
BWJf26S	9.733	3 month JIBAR	8.233	150	99.867	9.84	02-Sep-24
LHNS01	11.183	3 month JIBAR	8.233	295	100.333	11.20	17-Nov-24
LHN02	11.033	3 month JIBAR	8.233	280	101.825	11.15	29-Sep-24
PNJ25	10.933	3 month JIBAR	8.233	270	102.204	11.05	16-Sep-24
PNJ26	11.483	3 month JIBAR	8.233	325	102.248	11.60	18-Sep-24
PNJ27	11.483	3 month JIBAR	8.233	325	102.312	11.60	16-Sep-24
PNJ29	10.933	3 month JIBAR	8.233	270	102.143	11.05	18-Sep-24
FNBJ25S	9.683	3 month JIBAR	8.233	145	101.768	9.80	23-Sep-24
FNBJ27S	9.963	3 month JIBAR	8.233	173	101.818	10.08	23-Sep-24
GDW26	10.433	3 month JIBAR	8.233	220	99.829	10.54	03-Sep-24
GDW28	10.733	3 month JIBAR	8.233	250	99.824	10.84	03-Sep-24





IJ	_	_	-1	•	_	_

9			
Mathews Hamutenya	Group Chairman		Tel: +264 (61) 256 699
Mark Späth	Group Managing Director	mark@ijg.net	Tel: +264 (81) 958 3510
Helena Amutenya	Group Financial Director	helena@ijg.net	Tel: +264 (81) 958 3528
Leonie De Klerk	Group Compliance Officer	leonie@ijg.net	Tel: +264 (81) 958 3533
Tashiya Josua	Financial Manager	tashiya@ijg.net	Tel: +264 (81) 958 3511
Benita Windisch	Financial Manager	benita@ijg.net	Tel: +264 (81) 958 3539
Lynnet Sasele	Financial Accountant	lynnet@ijg.net	Tel: +264 (81) 958 3536
Counney Kemp	Group PA	reception@ijg.net	Tel: +264 (81) 958 3500
IJG Securities			
Eric van Zyl	Managing Director Designate	eric@ijg.net	Tel: +264 (81) 958 3530
Leon Maloney	Equity & Fixed Income Dealing	leon@ijg.net	Tel: +264 (81) 958 3512
Maria Amutenya	Settlements & Administration	maria@ijg.net	Tel: +264 (81) 958 3515
Zane Feris	Sales and Research	zane@ijg.net	Tel: +264 (81) 958 3543
IJG Wealth Management			
Andri Ntema	Managing Director	andri@ijg.net	Tel: +264 (81) 958 3518
Wim Boshoff	Head Wealth Manager	wim@ijg.net	Tel: +264 (81) 958 3537
Aretha Thiart	Wealth Manager	aretha@ijg.net	Tel: +264 (81) 958 3540
Katja Greeff	Wealth Manager	katja@ijg.net	Tel: +264 (81) 958 3538
Maunda Rautenbach	Head of Operations	maunda@ijg.net	Tel: +264 (81) 958 3529
Lorein Kazombaruru	Wealth Administration	lorein@ijg.net	Tel: +264 (81) 958 3521
Francoise Van Wyk	Wealth Administration	francoise@ijg.net	Tel: +264 (81) 958 3513
Calvin Mwinga	Wealth Administration	calvin@ijg.net	Tel: +264 (81) 958 3514
IJG Capital			
Jakob de Klerk	Managing Director	jakob@ijg.net	Tel: +264 (81) 958 3517
Mirko Maier	Senior Manager: Investments	mirko@ijg.net	Tel: +264 (81) 958 3531
Fares Amunkete	Senior Manager: Investments	fares@ijg.net	Tel: +264 (81) 958 3527
Peterson Mbise	Manager: Investments	peterson@ijg.net	Tel: +264 (81) 958 3532
Veripi Ngapurue	Senior Associate	veripi@ijg.net	Tel: +264 (81) 958 3500
Jacinda Lima	Associate	jacinda@ijg.net	Tel: +264 (81) 958 3500
IJG Investment Managers	s & IJG Unit Trusts		
Chidera Onwudinjo	Portfolio Manager	chidera@ijg.net	Tel: +264 (81) 958 3523
Danie van Wyk	Portfolio Manager	danie@ijg.net	Tel: +264 (81) 958 3534
IJG Advisory			
Herbert Maier	Managing Director	herbert@ijg.net	Tel: +264 (81) 958 3522
Jolyon Irwin	Director	jolyon@ijg.net	Tel: +264 (81) 958 3500
Jolyon Irwin Hugo van den Heever	Director Corporate Advisor	jolyon@ijg.net hugo@ijg.net	Tel: +264 (81) 958 3500 Tel: +264 (81) 958 3542

No representation is given about, and no responsibility is accepted, for the accuracy or completeness of this document. Any views reflect the current views of IJG Holdings (Pty) Ltd. The views reflected herein may change without notice. IJG Holdings (Pty) Ltd provides this document to you for information purposes only and should not be constructed as and shall not form part of an offer or solicitation to buy or sell securities or derivatives. It may not be reproduced, distributed or published by any recipient for any purposes.

