# IJG Daily Bulletin Monday, 14 March 2022



Level NerChange   Mer Change   Mer Change   Mer Change   Merchange   Merchan	Local Indices								The Day Ahead	
NSX Local   318   2.52   0.57   0.07   -2.11   54.3   4.12		Level	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Lov	w Economic News	
										eb)
					-0.07					
Solution										
Level   Net Change   off 9   mid 9   yid 9   \$2Wk High   \$2Wk Low   \$2		9670	232.10	2.02	1.77	11.74	10109	039	2	
Down   1986	Global indices	Level	Net Change	4/40/	mated O/	. at al 0/	EOWIA Ulark	53\M/k   av		
SAP 500	Dow longs					ylu 70				
MASDAQ   12944   2286.15   2-18   6-60   1-790   16-212   12-28   12										
U.S. app										
FISEIOO 7156 56.55 0.88										
DAX										
Hang Seng   2054   -3344   -1.61   13.02   1-5.56   29597   19722										
Nikola   25163   -527.62   -2.05   -4.19   -1.173   30796   24682   Corneroles				-1.61						
Leve							30796			
Leve	Currencies								NSX Market Wrap	
NSAUSS   15.94		Level	Net Change	d/d %	mtd %	vtd %	52Wk Hiah	52Wk Lov		Friday with
No.	N\$/US\$					5.77				
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NS/AUDS 1096 -0.11 -0.98 2.09 5.88 11.05 10.36 11.05 10.36 11.05 10.36 11.05 10.36 11.05 10.36 11.05 10.36 11.05 1	N\$/€	16.40		-0.78	4.94	10.26		16.3	1 N\$2.7m worth of Namihia Brower	
USS/R 10.9	N\$/AUD\$	10.96	-0.11	-0.98	2.09	5.88	11.65	10.3	6 market and NEOS 000 worth of Can	
USSAN   117.29   135   0.99   -2.35   -2.28   117.88   107.88									1 1 1 00 NG 404 204 11 1	
Semantic   Level   Net Change   Met Change									• • •	ı 🗀 i Es traded.
Level   NetChange   1/26   3.34   3.05   12.79   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   39.91   3.06   11.70   43.69   43.6		117.29	1.15	0.99	-2.34	-2.28	117.88	107.4		
Brent Crude   112-67   3.34   3.05   12.79   43.69   139.13   60.11   73,655.89 as 75 stocks gained, 63 fell, and 3 were closed logology   198.46   18.52   19.43   19.84   19.75   19.84   19.84   19.84   19.75   19.84	Commodities									
Gold   1988.46   8.52   0.43   3.48   8.00   2070144   1677.96						ytd %				
Plathnum   1082.08   10.01   0.93   1.33   9.55   1279.35   897.39   1279.35   897.39   1279.35   1279.3									, , s, s s s s s s s s s s s s s s s s	
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Sible   1,5,8,5   0,04   0,04   0,05   0,00   0,0										oms climbed
NSX   Color									U   0 10/ Karaaaaa fall 0 00/ Astral Fa	
NSX   Local and DevX   Last Change   Last (%   mtd %   ytd %   52Wk High   52Wk Low   100   10									20/     D    D	
Level   Last Change   Last Sharpe   Last S	Pallacium	2/07.00	-89.80	-3.21	8.08	41.51	3425.00	1550.0		ngs accimica
ANE	NSY Local and I	DevX								
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FNB									0 progress in talks with Russia. I	
ORY         1000         0.00         0.00         0.00         11.23         1300         825         weekly performance since the period ending 21 manay. Global markets have been on edge as NAM         66         0.00         0.00         0.00         0.00         0.00         1280         1275         1270         0.00         0.00         0.00         0.00         1280         1125         112790         13790         12790         12790         12790         12790         12790         12790         12890         1290 <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>ng the worst</th>										ng the worst
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DYL									domand Friday climbing back	
FSY									bighost 2020 The 70/ plunge i	
Net										
SA versus Namibian Bonds   SA versus Namibian Bonds   SA versus Namibian Bonds   SA Bonds   STM   Current Price   Chg [bp]   Current Price   Current Price   Chg [bp]   Current Price   C										
SA Bonds   YTM   Current Price   Chg   bp   0.00   Chg   c	MET	720	25.00	3.60	39.00	34.08	709	14		quity index in
SA Bonds		CA versus h	Jamihian Danda						the red for a second session.	
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GC43   13.93   317   -20.00   GC45   13.96   320   -20.00   GC48   14.34   365   -20.50   GC50   14.08   339   -20.50	R2048	10.69	83.09	-20.50						
GC45					GC40					
GC48										
Company   Comp										
Location										
Level   Net Change   Algorithms   Net Change   Net Chan					GC20	14.08	339	-20.5		********
Level   Net Change   d/d %   mtd %   ytd %   BoN   SARB   FOMC     IJG Money Market Index   233.205   0.031   0.01   0.171   0.930   16 Feb   27 Jan   25 Jan     IJG Bond Index   251.932   2.086   0.83   -0.793   -1.698   13 Apr   24 Mar   15 Mar     WIBAR Overnight   4.007   0.005   -       15 Jun   19 May   3 May     WIBAR 3m   4.594   0.013   -   -     17 Aug   21 Jul   14 Jun     SA Repo Rate   4.00   19 Oct   22 Sep   26 Jul     SA Prime Rate   7.50     19 Oct   22 Sep   26 Jul     SA Prime Rate   4.00   19 Oct   24 Nov   20 Sep     NAM Bank Rate   4.00   19 Oct   1	IIC Indiana and	Interest Peter	(0/)	<u></u> !						Tiowcast
UG Money Market Index   233.205   0.031   0.01   0.171   0.930   16 Feb   27 Jan   25 Jan   UG Bond Index   251.932   2.086   0.83   -0.793   -1.698   13 Apr   24 Mar   15 Mar   15 Mar   WIBAR Overnight   4.007   0.005   -   -     15 Jun   19 May   3 May   WIBAR 3m   4.594   0.013   -   -     17 Aug   21 Jul   14 Jun   SA Repo Rate   4.00   19 Oct   22 Sep   26 Jul   SA Prime Rate   7.50   07 Dec   24 Nov   20 Sep   NAM Bank Rate   4.00   01 Nov   NAM Prime Rate   7.75     13 Dec   13 Dec   14 Jun   15 Mar   15 Mar   15 Mar   15 Mar   16 May   16 May   16 May   17 May   17 May   18 May   18 May   18 May   18 May   19 Oct   22 Sep   26 Jul   18 May   19 Oct   22 Sep   18 May   19 Oct   19 Oct   24 Nov   18 May   19 May	DG indices and	interest Rates		Al.a	Chang-	4/1 0/	mated 0/	144 C/ D_1		MC
LJG Bond Index     251.932     2.086     0.83     -0.793     -1.698     13 Apr     24 Mar     15 Mar       WIBAR Overnight     4.007     0.005     -     -     -     15 Jun     19 May     3 May       WIBAR 3m     4.594     0.013     -     -     17 Aug     21 Jul     14 Jun       SA Pepo Rate     4.00     -     19 Oct     22 Sep     26 Jul       SA Prime Rate     7.50     07 Dec     24 Nov     20 Sep       NAM Bank Rate     4.00     01 Nov       NAM Prime Rate     7.75     13 Dec	110 14									
WIBAR Overnight         4.007         0.005         -         -         15 Jun         19 May         3 May           WIBAR 3m         4.594         0.013         -         -         17 Aug         21 Jul         14 Jun           SA Repo Rate         4.00         19 Oct         22 Sep         26 Jul           SA Prime Rate         7.50         07 Dec         24 Nov         20 Sep           NAM Bank Rate         4.00         01 Nov           NAM Prime Rate         7.75         13 Dec										
WIBAR 3m     4.594     0.013     -     -     17 Aug     21 Jul     14 Jun       SA Repo Rate     4.00     19 Oct     22 Sep     26 Jul       SA Prime Rate     7.50     07 Dec     24 Nov     20 Sep       NAM Bank Rate     4.00     01 Nov       NAM Prime Rate     7.75     13 Dec							-0./93			
SA Repo Rate       4.00       19 Oct       22 Sep       26 Jul         SA Prime Rate       7.50       07 Dec       24 Nov       20 Sep         NAM Bank Rate       4.00       01 Nov         NAM Prime Rate       7.75       13 Dec		nt					-		,	•
SA Prime Rate         7.50         07 Dec         24 Nov         20 Sep           NAM Bank Rate         4.00         01 Nov           NAM Prime Rate         7.75         13 Dec					0.013	-	-			
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NAM Prime Rate 7.75 13 Dec								07 D		
Prices quoted in Australian cents 1 Prices quoted in										
<sup>1</sup> Prices quoted in Australian cents <sup>3</sup> Prices quoted in									13	Dec
Canadian cents Commodities are quoted in US\$	Prices auoted in Aus	stralian cents 3 Price	es quoted in							

Canadian cents Commodities are quoted in US\$
Source: Bloomberg, NSX, IJG, JSE

US University of Michigan Sentiment Index fell 3.1 points to 59.7 in March.

UK Industrial Production rose 0.7% m/m and 2.3% y/y in January, as per the Office

**UK Manufacturing Production** rose 0.8% m/m and 3.6% y/y in January, as per the Office for National Statistics.

UK Trade Deficit widened from £12.4 billion in December to £26.5 billion in January, as per the Office for National Statistics.

Germany CPI growth was confirmed at 0.9% m/m and 5.1% y/y in February, as per the Federal Statistical Office.

Ministers are sitting on opportunities – Geingob. President Hage Geingob says some ministers are "sitting on opportunities for years without giving any answers". Geingob was addressing cabinet ministers, their deputies, governors and president advisors on Friday during a cabinet retreat. He wants ministers to priorities projects under vision 2030 with a 100% execution rate. "I Herewith charge al ministers to ensure they implement to the letter projects under their portfolios, which are contained in the NDP5 [National Development Plan no 5 and HPPII [second Harambee Prosperity Plan] without delay", the president said. -The Namibian

**Qatar Airway to resume Hosea Kutako International Flights.** Come mid-year, renowned global airline Qatar Airways will commence flights to Windhoek in an attempt to ensure they are best place to meet the increasing demand for travel in southern Africa, said chief executive Akbar al Baker. The flights will connect Doha and Windhoek from 25 June, as part of the airline's largest ever African schedule, according to Voyage Africa. -The Namibian

Paratus to invest N\$123 million in data centre. Paratus Namibia is constructing a N\$123 million data centre in the Brakwater area of Windhoek. According to a statement released on Friday, the facility, to be christened the Amanda Data Centre, will be launched in August. "It will be the first carries neutral and the largest data centre in Namibia and will complement the Equiano Cable which lands in Namibia in a few months", said the statement adding that Paratus already built the landing station. -The Namibian

BoN to modernise the economy. The Governor of the Bank of Namibia (BoN), Johannes !Gawaxab, says the central bank is looking at possibilities at working with various ministries and agencies in a bid to modernise the economy through digitalization. - The Namibian Sun

Company News
EOH Mthombo sells four businesses for R417m as it scales down. EOH has sold four businesses under its infamous public sector division for R417m, the technology group said on Friday, as it continues to scale down its business and work to reduce debt. The group has been under pressure in recent years after uncovering dubious transactions related to public sector contracts that forced it to restate previous results. The errors occurred under the previous management, and CEO Stephen van Coller was appointed in 2018 in a bid to save the group. - Business Day

Suspended Nutritional Holdings still lacks sponsor, but 'is turning around'. Suspended penny stock Nutritional Holdings has failed to appoint a legally required corporate sponsor, which acts in a legal and advisory role, as it said it would. But the JSE is staying tight-lipped about possible sanctions against the company. Nutritional, which once sold maize products to schools and hostels, has had its former CEO, chair, CFO and members of its audit and risk committee all resign and now faces being terminated by the JSE for multiple breaches of listing requirements. – Business Day

Cape Town, South Africa-based Oceana Group has finally published its provisional consolidated results for the year ending 30 September 2021, with its board of directors describing the trading period as a "difficult year." Oceana delayed publication of its results after a whistleblower raised concerns regarding accounting procedures for Daybrook Fisheries Incorporated, the company's U.S. subsidiary. The company also has a 25 percent stake in New Orleans, Louisiana USbased WestBank Fishing, which owns the vessels used by Daybrook Fisheries. Separately, the company's auditors raised a new concern in February 2022 regarding the dating of signatures on an internal document pertaining to an insurance claim in the amount of USD 4.2 million (EUR 3.8 million). The issue was then independently investigated, delaying the publication of the results even further. -SeafoodSource

Sanlam doing much better, but still cautious. Sanlam stuck a bold title on the front page of the booklet announcing its results for the year to end December 2021: 'Live with confidence'. It added a similar bold title to a summary of the results: 'Sanlam overcomes Covid pandemic and drives growth'. Both are true. The first is generally good advice, while Sanlam's numbers proved the latter. Management announced that headline earnings increased by 27% to a bit more than R9 billion - nearly R2 billion better than the R7.1 billion in the previous financial year. Headline earnings per share increased by the same percentage to R4.33 compared with R3.40.

Standard Bank's core SA business 'bounces back strongly' Standard Bank Group (SBG) reported on Friday that its core SA business delivered double-digit revenue growth last year. This played a key part in the group's robust rebound from the 2020 financial fallout, which hit global markets following the outbreak of the Covid-19 pandemic. SBG said overall headline earnings for the twelve months to December 31, 2021 (FY21) rebounded by 57% to R25 billion. "The group's South African business, The Standard Bank of South Africa Limited, bounced back strongly. Headline earnings increased by 172% and return on equity (ROE) recovered to 12.5%. Revenue grew double digits, boosted by higher trading and other revenues up 31% and 67% respectively," SBG noted in its latest results SENS statement. - Moneyweb

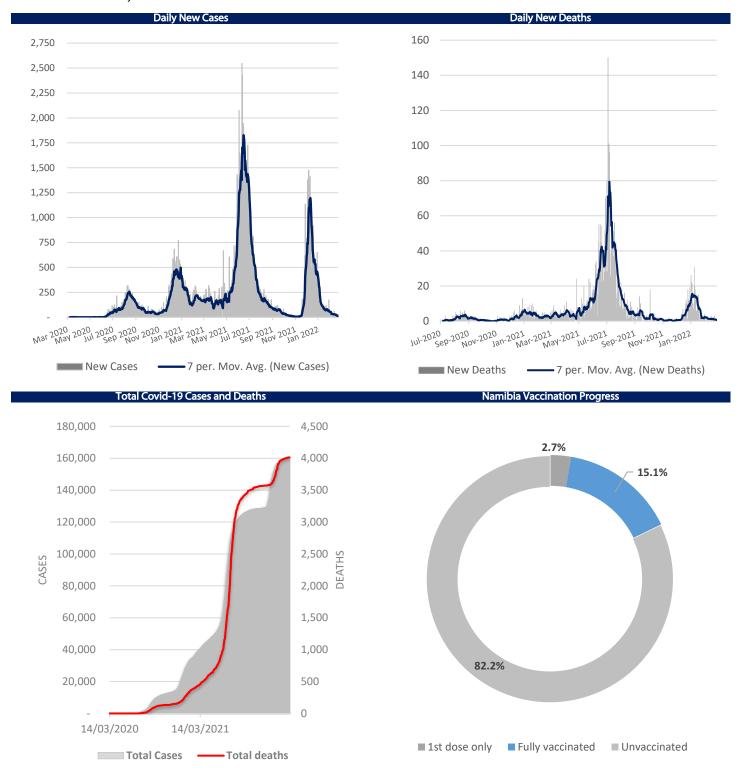
Globally the number of ultra-high-net-worth individuals (UHNWIs) increased by more than 9% from 2020 to 2021, adding 52,000 very wealthy people. However, in South Africa the number declined by 7% from 603 to 561 over the same period. This decline is the highest of all the countries on the ranking of the latest Knight Frank Wealth Report (which is based on responses provided during October and November 2021 by more than 600 private bankers, wealth advisors, intermediaries and family offices who between them manage over US\$3.5 trillion). Nedbank Private Clients expects this figure to remain flat over the next five years, dropping to 559 by 2026. - Moneyweb

Angola's crude oil for April loading has been selling more slowly in the past two weeks, with about a fifth of the month's cargoes still seeking buyers, according to traders of the nation's barrels. About 7-8 shipments for the month are yet to find buyers out of 36 scheduled, or 19-22% of the total.

Mozambique's long-term foreign currency debt rating was affirmed by Fitch at CCC.

## Namibia Covid-19 Situation

Namibia recorded 9 new cases, as well as 0 deaths on Saturday the 12th of March. To date, the country had a total of 159,762 cases, with 211 active cases and 4,014 deaths. 23 patients are currently hospitalised, of which 2 are in ICU. A total of 445,294 Namibians have received at least one vaccination, of which 378,491 Namibians have been fully vaccinated.



### **Overall Index**

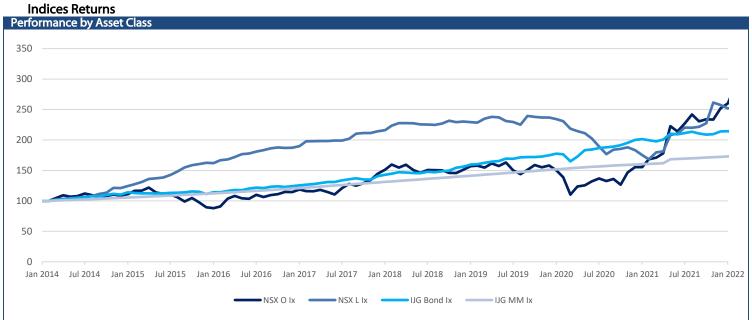
Ticker	Shares Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ANE		900	-	-	-	-	900	900
ANM	1,888	76,615	1,115.0	1.48	(2.02)	17.56	82,952	49,650
B2G		6,892	47.0	0.69	10.29	11.18	7,492	5,018
CGP	7,000	1,400	80.0	6.06	6.95	8.70	1,400	1,100
FNB		2,951	-	-	0.07	0.03	3,051	2,311
FST	2,636	7,018	269.0	3.99	6.14	15.43	7,080	4,955
IVD	16,000	8,855	194.0	2.24	2.43	1.91	9,503	4,112
KFS		1,211	21.0	1.76	(11.86)	(9.90)	1,500	898
LHN		250	-	-	58.23	27.55	295	145
MEP		6,692	(5.0)	(0.07)	(2.22)	(1.67)	7,190	5,617
MIM	9,533	1,748	5.0	0.29	(6.37)	(7.76)	2,158	1,687
MOC	4,999	790	(18.0)	(2.23)	(4.13)	(11.24)	891	790
NAM		66	-	-	-	-	66	63
NBK	1,517	22,219	555.0	2.56	1.65	26.83	22,631	12,548
NBS	58,263	4,698	-	-	(2.13)	(5.07)	5,100	3,000
NHL		175	-	-	-	-	180	159
OCS		5,564	-	-	3.06	0.18	7,400	4,930
OMM	13,135	1,312	47.0	3.72	4.13	0.15	1,450	1,012
ORY	490	1,000	-	-	-	11.23	1,300	825
PNH		1,277	-	-	-	-	1,280	1,125
SILP		12,790					12,790	12,790
SLA	33,841	6,591	299.0	4.75	1.93	10.87	6,719	5,270
SNB	1,490	16,033	105.0	0.66	(1.42)	14.51	16,989	11,441
SNO		538	-	-	(9.73)	(12.23)	800	538
SNM		29,200	(100.0)	(0.34)	6.57	8.55	30,000	23,400
SRH		23,423	(27.0)	(0.12)	2.28	12.36	23,829	14,411
TRW		5,535			(5.50)	5.93	6,710	4,485
TTO		129	(1.0)	(0.77)	(0.77)	3.20	260	90
VKN	atualian annta ? Duiana acceta	1,227	(21.0)	(1.68)	(2.31)	(0.81)	1,353	812

<sup>1</sup> Prices quoted in Australian cents. <sup>2</sup> Prices quotes in Canadian Dollars. Source: Bloomberg, NSX, IJG

### ETF's

Ticker	Volume Traded	Current Price (c)	Net Change	d/d %	mtd %	ytd %	52Wk High	52Wk Low
ENXPLD		39,948	-3264.00	-7.55	6.65	33.65	45,316	24,295
ENXGLD		28,885	-565.00	-1.92	0.24	2.32	31,000	24,042
ENXPLT		15,606	-435.00	-2.71	-1.58	4.70	19,000	13,097
NFNAMA		1,630	10.00	0.62	-1.03	-1.45	1,679	1,556
NGNGLD	1,516	28,267	0.00	0.00	2.49	4.66	29,180	23,403
NGNPLD		43,608	0.00	0.00	16.27	45.92	45,671	24,241
NGNPLT		15,717	0.00	0.00	-0.13	6.50	17,597	13,075
SXNEMG		4,780	-3.00	-0.06	-7.79	-15.95	7,352	4,780
SXNWDM		6,038	49.00	0.82	-4.61	-15.15	14,215	5,553
SXNNDQ		11,620	72.00	0.62	-5.63	-21.57	15,140	7,448
SXN500		6,603	44.00	0.67	-3.96	-15.29	14,597	5,781

\* Based to 100



### Namibian Bonds

Namibian Bonds								
Government Bonds	YTM	Benchmark	Benchmark YTM	Premium Last Trade	All-In-Price	Clean Price	Modified Duration	
GC23	7.164	R2023	5.500	166	106.062	102.498	1.424	
GC24	7.795	R186	8.315	-52	110.473	106.244	2.175	
GC25	8.185	R186	8.315	-13	104.266	100.843	2.592	
GC26	8.950	R186	8.315	63	101.903	98.480	3.275	
GC27	9.225	R186	8.315	91	96.493	95.288	3.864	
GC30	10.997	R2030	9.715	128	85.704	84.498	5.410	
GC32	12.156	R213	9.960	220	85.538	81.913	5.837	
GC35	12.701	R209	10.420	228	81.081	79.649	6.616	
GC37	13.660	R2037	10.620	304	74.964	73.532	6.669	
GC40	13.609	R214	10.705	290	78.362	74.415	6.709	
GC43	13.931	R2044	10.760	317	74.860	73.353	6.923	
GC45	13.961	R2044	10.760	320	73.276	71.792	6.980	
GC48	14.340	R2048	10.685	365	74.507	70.480	6.619	
GC50	14.078	R2048	10.685	339	74.905	73.360	6.965	
GI22	3.970	112010	10.003	337	133.731	131.841	0.576	
GI25	3.940				132.346	131.589	3.097	
GI27	4.942				99.806	98.149	4.851	
GI29	5.872				108.870	108.076	5.716	
GI33	7.519				89.623	87.577	7.994	
GI36	8.224				78.022	77.241	9.241	
Eurobond 2	5.069	10YUSBond	1.992	308	102.568	100.585	3.203	
NAM01	7.000	R2023	5.500	150	102.308	100.822	0.611	
NAM03	7.100	R2023	5.500	160	105.009	103.817	1.221	
NAM04	10.095	R186	8.315	178	103.009	103.617	3.412	
Corporate Bonds – Fix		1100	0.313	178	102.000	101.427	J. <del>4</del> 12	
FBNX27	4.948	GT273/01Apr22	4.248	70	104.924	100.297	0.049	
NWC22	7.350	R2023	5.500	185	103.865	100.246	0.117	
BWFH22	7.000	R2023	5.500	150	103.603	100.246	0.117	
BWFK22	7.040	R2023	5.500	154	104.976	101.968	0.650	
BWFi23	6.800	R2023	5.500	130	104.376	101.908	1.383	
DBN23	6.150	R2023	5.500	65	106.718	102.764	1.565	
NEDNAM01	8.715	GC24	7.795	92	105.580	104.350	2.067	
	8.300	GC24 GC25	8.185	12	105.231	104.434	2.533	
NEDX2030 Corporate Bonds – Flo		GC23	0.103	12	103.231	104.924	2.333	
BWJh22	6.095	3 month JIBAR	4.275	182	100.354	100.002	0.182	
BWJK22	6.145	3 month JIBAR	4.275	187	100.334	99.981	0.182	
BWJL23	5.225	3 month JIBAR	4.275	95	100.279	99.985	0.190	
BWJi24	5.775	3 month JIBAR	4.275	150	99.685	99.980	0.053	
	5.435	3 month JIBAR	4.275	116	100.118	99.985	0.033	
BWJL25 BWJf26S	5.775	3 month JIBAR	4.275	150	100.118	99.985	0.222	
	6.425	3 month JIBAR	4.275	215	100.126	99.965	0.222	
BWJ1e27	4.275	3 month JIBAR	4.275	0	100.324	99.977	0.187	
BWJ2e27	6.775	3 month JIBAR	4.275	250	100.208	99.979	0.187	
FBNJ27	6.775		4.275 4.275	230	101.236	99.977	0.048	
ORYJ22		3 month JIBAR	4.275					
SBKN23	5.155 5.425	3 month JIBAR 3 month JIBAR	4.275 4.275	88 115	100.526 100.207	99.949 99.986	0.123 0.199	
SBNA24	5.645	3 month JIBAR	4.275	137	100.207	99.986	0.199	
SBNA26	5.715		4.275 4.275	144			0.201	
SBKN26	7.825	3 month JIBAR		355	100.794	99.961	0.088	
LHN01		3 month JIBAR	4.275		100.441	99.975	0.178	
PNJ24	7.275	3 month JIBAR	4.275	300	99.861	99.993		
PNJ26	7.525	3 month JIBAR	4.275	325	99.856	99.993	0.019	
NEDNAM02	7.025	3 month JIBAR	4.275	275	100.686	99.971	0.136	
NEDJ2028	7.025	3 month JIBAR	4.275	275	100.195	99.985	0.208	





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